

Principal Debt Composition

(As of September 30, 2022)

Governmental Revenue Bonds

| Debt Issuance | Outstanding Principal ⁽¹⁾ | Underlying Rating Moody's/S&P/Fitch | Final Maturity | Purpose | Pledged Revenue |
|-----------------------------------|--------------------------------------|--|----------------|---|------------------------|
| Utilities Tax Bonds | | | | | |
| Series 2010A | 11,610,000 | Aa3/AA-/AA+ | 10/1/2027 | Repay Stormwater commercial paper | UTAX |
| Series 2010B | 8,045,000 | Aa3/AA-/AA+ | 10/1/2030 | Stormwater capital projects | UTAX |
| Series 2012A | 13,985,000 | Aa3/AA-/AA+ | 10/1/2029 | Refund a portion of 1997 and all of 2002A | UTAX |
| Series 2012B | 10,115,000 | Aa3/AA-/AA+ | 10/1/2023 | Fund ERP | UTAX |
| Series 2012C | 7,870,000 | Aa3/AA-/AA+ | 10/1/2027 | Refund a portion of 2006 | UTAX |
| | \$51,625,000 | | | | |
| Sales Tax Bonds | | | | | |
| Series 2016 | 29,150,000 | Aa3/AA/AA | 10/1/2026 | Refund Series 2006 and finance various capital projects | Local Option Sales Tax |
| Series 2020 | 15,900,000 | Aa3/AA/AA | 10/1/2026 | Refund Series 2010 and finance various capital projects | Local Option Sales Tax |
| | \$45,050,000 | | | | |
| Occupational License Bonds | | | | | |
| Series 2017 | 39,542,690 | None | 10/1/2027 | Refund Series 2007 (Florida Aquarium) | |

| Debt Issuance | Outstanding Principal ⁽¹⁾ | Underlying Rating Moody's/S&P/Fitch | Final Maturity | Purpose | Pledged Revenue |
|--|--------------------------------------|--|----------------|--|---|
| Non-Ad Valorem Bonds | | | | | |
| Series 2015 | 36,880,000 | Aa2/AAA/AA | 10/1/2029 | Refund a portion of UTAX, Series 1996 | Non-Ad Valorem Revenues |
| Series 2016 | 33,620,000 | Aa2/AAA/AA | 10/1/2046 | Refund UTAX Series 2006 and finance various capital projects | Non-Ad Valorem Revenues |
| Series 2021B | 30,980,000 | Aa2/AAA/AA | 10/1/2051 | Finance various projects and refinance outstanding Wells Fargo line of credit | Non-Ad Valorem Revenues |
| Series 2021C | 118,010,000 | Aa2/AAA/AA | 10/1/2051 | Finance various capital improvement projects (sustainable) | Non-Ad Valorem Revenues |
| | \$219,490,000 | | | | |
| Stormwater Bonds | | | | | |
| Series 2018 | \$78,340,000 | Aa2/None/None | 5/1/2046 | Finance stormwater projects and partially refinance Wells Fargo line of credit | Stormwater Improvement Assessment |
| Series 2021 | \$35,865,000 | Aa2/None/None | 5/1/2046 | Finance stormwater projects (green) | Stormwater Improvement Assessment |
| | \$114,205,000 | | | | |
| Special Purpose Bonds | | | | | |
| TSA Guaranteed Parking Revenue, Series 1995 ⁽²⁾ | \$2,605,000 | Baa2/None/None | 10/1/2026 | Amalie Arena | Parking Revenue Sharing/Non-Ad Valorem Tax Revenues |
| Taxable Special Purpose Bonds | | | | | |
| TSA Surcharge Loan (Tampa Bay Arena Project), Series 1995 ⁽²⁾ | \$870,000 | Baa2/None/None | 10/1/2026 | Amalie Arena | Forum Ticket Surcharge/Non-Ad Valorem Tax Revenues |
| Total Governmental Bonds | \$473,387,690 | | | | |

Governmental Notes

| Debt Issuance | Outstanding Principal⁽¹⁾ | Interest Rate | Final Maturity | Purpose |
|---------------------------------|--|----------------------|---------------------------|---|
| Non-Ad Valorem Notes | | | | |
| Series 2020A | 11,286,000 | 2.65% | 10/1/2031 | Refund the non-ad valorem, Series 2011 bonds |
| Series 2020B | 45,302,900 | 2.50% | 10/1/2029 | Refund all outstanding UTAX 1996, and a portion of the UTAX 2012A and 2012B bonds |
| Series 2021A | 32,066,550 | 1.13% | 10/1/2029 | Finance Tampa Convention Center projects |
| Total Governmental Notes | \$88,655,450 | | | |

⁽¹⁾ October 1, 2021 principal payment shown as outstanding. The City anticipates additional debt within the next fiscal year. Please refer to the "Recent and Anticipated Issuances" section for additional details. This table doesn't reflect the issuance of anticipated debt.

⁽²⁾ The Series 1995 Bonds were issued by the Tampa Sports Authority. The City has covenanted under provisions in the corresponding parking agreement to deposit with the Trustee amounts sufficient to pay debt service on the Series 1995 bonds. There are no underlying ratings for these bonds. The ratings are based on the insurer National Public Finance Guaranty as successor to MBIA.