

Title: SHIP Annual Report

Tampa FY 2019/2020 Closeout

Report Status: Unsubmitted

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
2	Purchase Assistance without Rehab	\$31,238.72	3				
3	Owner Occupied Rehab	\$1,001,219.05	45				
Homeownership Totals:		\$1,032,457.77	48				

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
23	Security and/or Utility Deposits	\$51,882.87	16				
Rental Totals:		\$51,882.87	16				
Subtotals:		\$1,084,340.64	64				

Additional Use of Funds

Use	Expended
Administrative	\$65,158.00
Homeownership Counseling	\$.00
Admin From Program Income	\$4,000.00
Admin From Disaster Funds	\$.00

Totals:	\$1,153,498.64	64	\$.00	\$.00
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Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$651,582.00
Program Income (Interest)	\$49,613.98
Program Income (Payments)	\$452,302.66
Recaptured Funds	\$.00
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$.00
Total:	\$1,153,498.64

*** Carry Forward to Next Year: \$.00**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
ELI	370	400	543	711	879
VLI	616	660	791	914	1,020
LOW	985	1,055	1,266	1,462	1,631
MOD	1,479	1,584	1,899	2,194	2,448
Up to 140%	1,725	1,848	2,215	2,560	2,856

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$1,084,340.64	54.49%
Public Moneys Expended	\$126,255.25	6.34%
Private Funds Expended	\$779,501.00	39.17%
Owner Contribution	\$.00	.00%
Total Value of All Units	\$1,990,096.89	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$1,032,457.77	\$651,582.00	158.45%	65%
Construction / Rehabilitation	\$1,084,340.64	\$651,582.00	166.42%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds	Total Available Funds % *
Extremely Low	\$260,853.05	22.61%
Very Low	\$579,195.95	50.21%
Low	\$195,191.64	16.92%
Moderate	\$49,100.00	4.26%
Over 120%-140%	\$.00	.00%
Totals:	\$1,084,340.64	94.00%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$227,853.05	7	\$33,000.00	6	\$260,853.05	13
Very Low	\$471,774.00	11	\$107,421.95	25	\$579,195.95	36
Low	\$168,230.72	6	\$26,960.92	6	\$195,191.64	12
Moderate	\$43,600.00	2	\$5,500.00	1	\$49,100.00	3
Over 120%-140%		0		0	\$.00	0
Totals:	\$911,457.77	26	\$172,882.87	38	\$1,084,340.64	64

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Over 140%	Total
Purchase Assistance without Rehab	Tampa			2	1		3
Owner Occupied Rehab	Tampa	13	22	8	2		45
Security and / or Utility Deposits	Tampa		14	2			16
Totals:		13	36	12	3		64

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Purchase Assistance without Rehab	Tampa		1	2		3
Owner Occupied Rehab	Tampa		4	16	25	45
Security and / or Utility Deposits	Tampa		8	6	2	16
Totals:			13	24	27	64

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Purchase Assistance without Rehab	Tampa	2	1		3
Owner Occupied Rehab	Tampa	27	18		45
Security and / or Utility Deposits	Tampa	6	6	4	16
Totals:		35	25	4	64

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Purchase Assistance without Rehab	Tampa		2	1				3
Owner Occupied Rehab	Tampa	6	32	7				45
Security and / or Utility Deposits	Tampa	4	8	4				16
Totals:		10	42	12				64

Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Home-less	Elderly	Total
Purchase Assistance without Rehab	Tampa				0
Owner Occupied Rehab	Tampa				0
Security and / or Utility Deposits	Tampa				0
Totals:					0

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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Form 4

Status of Incentive Strategies

Incentive	Description (If Other)	Category	Status	Year Adopted (or N/A)
Expedited permitting		Required	Implemented, in LHAP	2019
Ongoing review process		Required	Implemented, in LHAP	2019
Flexible densities		Required	Implemented, in LHAP	2019
Reduction of parking and setbacks		Required	Implemented, in LHAP	2019
Printed inventory of public owned lands		Required	Implemented, in LHAP	2019
Other	Impact fee modifications	Required	Implemented, in LHAP	2019

Support Services

As an active partner of the Tampa Hillsborough CoC, the City of Tampa works with the Tampa Hillsborough Homeless Initiative (THHI) and Hillsborough County in the planning process to provide additional housing units and support services for homeless programs. The City along with other non-profit and governmental entities work strategically to address the needs of the chronically homeless population. Monthly the list of chronic homeless is assessed and agencies work together to shorten their homeless status. The City of Tampa has used CDBG Public Service, HOME, ESG, HOPWA, and SHIP funds to aid in rapid rehousing activities and homeless prevention to assist this population. The City provides operating support to the THHI annually using general funds, as well as assistance to other nonprofit organizations to provide direct assistance to help individuals and families avoid homelessness and make the transition to permanent housing or independent living.

Once of the CoC's targeted efforts include ending Veteran and chronic homelessness. With a goal to end homelessness among Veterans, the CoC and members utilize a "Housing First" model to rapidly re-house every Veteran experiencing homelessness through the ongoing Operation: REVELLE efforts and every chronically homeless persons into permanent housing or permanent supportive housing. Stable housing is achieved and then paired with case management and wrap around services

Other Accomplishments

Housing Programs: There were 578 LMI persons that received homebuyer education from local nonprofit partners. Households receiving housing counseling were eligible for the City's Mortgage Assistance Program (MAP), of which there were 34 LMI homebuyers who received direct financial assistance. The City also funds a HOME TBRA program which helps with rental assistance and 23 LMI households were assisted with this program.

The City's housing programs also work to directly address affordable housing in Tampa. The Mortgage Assistance Program helps LMI households, which are primarily minority households, participate in homeownership.

One of the main strategies the City takes to address the obstacles of underserved needs is to partner and work with local agencies that are specialized in the areas of need in Tampa. For homeless needs, the City meets regularly with the local Counties, Tampa Hillsborough Homeless Initiative (THHI), CoC members and a variety of nonprofit agencies to address the homeless issue in the Tampa Bay MSA. This coordinated effort will help the City to address homeless needs within the area.

The City increased its outreach and bilingual services to address the growing affordable housing needs in the Hispanic community. The Housing and Community Development Division (HCD) consist of four sections and each section has a bilingual staff member. HCD translated the HCD webpage to offer a Spanish version. This includes translating all documents into Spanish.

While funding is limited and is an obstacle to meeting the needs of affordable housing in the City, the City works with partners to address this issue. The City funds new construction, owner-occupied rehab programs; as well as a Water Utility Assistance program and storm water improvement tax waiver program to address the affordable housing needs of these underserved communities.

Availability for Public Inspection and Comments

The documents may be viewed online at <http://www.tampa.gov/hcd>. The documents can also be viewed in the City Clerk's Office on the Second Floor of Old City Hall, 315 East Kennedy Blvd., Tampa, FL 33602 and at the Housing and Community Development office located at 4900 W. Lemon Street, Tampa, FL 33609.

Life-to-Date Homeownership Default and Foreclosure

Total SHIP Purchase Assistance Loans: **484**

Mortgage Foreclosures

A. Very low income households in foreclosure: **0**

B. Low income households in foreclosure: **0**

C. Moderate households in foreclosure: **0**

Foreclosed Loans Life-to-date: **0**

SHIP Program Foreclosure Percentage Rate Life to Date: **0.00**

Mortgage Defaults

A. Very low income households in default: **0**

B. Low income households in default: **0**

C. Moderate households in default: **0**

Defaulted Loans Life-to-date: **0**

SHIP Program Default Percentage Rate Life to Date: **0.00**

Strategies and Production Costs

Strategy	Average Cost
Owner Occupied Rehab	\$22,249.31
Purchase Assistance without Rehab	\$10,412.91
Security and/or Utility Deposits	\$3,242.68

Expended Funds

Total Unit Count: **64**

Total Expended Amount: **\$1,084,340.64**

Strategy	Full Name	Address	City	Zip Code	Expended Funds	FY if Unit Already Counted
Purchase Assistance without Rehab	LaShawn Yvette Welch	2610 Chipco St. Tampa FL 33605	Tampa	33605	\$15,000.00	
Purchase Assistance without Rehab	Ralph Jackson	704 E. Lake Ave. Tampa FL 33603	Tampa	33603	\$15,000.00	
Purchase Assistance without Rehab	Amanda Sanchez	3203 E. Ellicott St. Tampa FL 33610	Tampa	33610	\$1,238.72	
Owner Occupied Rehab	Wayne Gonzalez	5204 N. Rome Ave.	Tampa	33603	\$33,690.00	
Owner Occupied Rehab	Wayne Gonzalez	5205 N. Rome Ave.	Tampa	33604	\$5,500.00	
Owner Occupied Rehab	Kelly Curtis	8728 N. Pawnee Ave.	Tampa	33617	\$50,000.00	
Owner Occupied Rehab	Kelly Curtis	8728 N. Pawnee Ave.	Tampa	33617	\$5,500.00	
Owner Occupied Rehab	Joel & Sharmin Kurek	4114 N. Marguerite St.	Tampa	33603	\$37,000.00	
Owner Occupied Rehab	Joel & Sharmin Kurek	4114 N. Marguerite St.	Tampa	33603	\$5,500.00	
Owner Occupied Rehab	Robert Gruber	1303 Hiawatha St.	Tampa	33603	\$49,924.00	
Owner Occupied Rehab	Robert Gruber	1303 Hiawatha St.	Tampa	33603	\$5,500.00	

Owner Occupied Rehab	Betty Wilcox	1906 W. Walnut St.	Tampa	33607	\$26,575.00	
Owner Occupied Rehab	Betty Wilcox	1906 W. Walnut St.	Tampa	33607	\$5,500.00	
Owner Occupied Rehab	Clarence & Harriet Manning	3103 E. Fierson Ave.	Tampa	33610	\$32,025.00	
Owner Occupied Rehab	Clarence & Harriet Manning	3103 E. Fierson Ave.	Tampa	33610	\$5,500.00	
Owner Occupied Rehab	Melody & Gordia Johnson	2326 W. Grace St.	Tampa	33607	\$32,007.00	
Owner Occupied Rehab	Melody & Gordia Johnson	2326 W. Grace St.	Tampa	33607	\$5,500.00	
Owner Occupied Rehab	Constance Hawood	1706 E. 28th Ave.	Tampa	33605	\$52,000.00	
Owner Occupied Rehab	Constance Hawood	1706 E. 28th Ave.	Tampa	33605	\$5,500.00	
Owner Occupied Rehab	Robert Pringle	3413 N. 49th St.	Tampa	33605	\$50,000.00	
Owner Occupied Rehab	Robert Pringle	3413 N. 49th St.	Tampa	33605	\$5,500.00	
Owner Occupied Rehab	Valisa Jenkins	3726 E. 38th Ave.	Tampa	33610	\$50,710.00	
Owner Occupied Rehab	Valisa Jenkins	3726 E. 38th Ave.	Tampa	33610	\$5,500.00	
Owner Occupied Rehab	Elaine Smith	1917 E. Emma St.	Tampa	33610	\$50,000.00	
Owner Occupied Rehab	Elaine Smith	1917 E. Emma St.	Tampa	33610	\$5,500.00	
Owner Occupied Rehab	Rose Marie Jordan	1009 E. 22nd Ave.	Tampa	33605	\$45,543.00	
Owner Occupied Rehab	Rose Marie Jordan	1009 E. 22nd Ave.	Tampa	33605	\$5,500.00	
Owner Occupied Rehab	Norman & Kathleen Crumpler	1510 Hillside Drive	Tampa	33610	\$28,600.00	
Owner Occupied Rehab	Norman & Kathleen Crumpler	1510 Hillside Drive	Tampa	33610	\$5,500.00	
Owner Occupied Rehab	Daniel Otero	3320 W. Leroy St.	Tampa	33607	\$5,178.05	
Owner Occupied Rehab	Diann House	5313 E. 21st Ave.	Tampa	33619	\$41,500.00	
Owner Occupied Rehab	Diann House	5313 E. 21st Ave.	Tampa	33619	\$5,500.00	
Owner Occupied Rehab	Gloria Brooks	3412 Grove St.	Tampa	33610	\$58,322.00	
Owner Occupied Rehab	Gloria Brooks	3412 Grove St.	Tampa	33610	\$5,500.00	

Owner Occupied Rehab	Faye Buckner	10206 N. Oklawaha Ave.	Tampa	33617	\$25,650.00	
Owner Occupied Rehab	Faye Buckner	10206 N. Oklawaha Ave.	Tampa	33617	\$5,500.00	
Owner Occupied Rehab	Georgetta Dixon	2617 E. Lake Ave. Tampa, FL 33610	Tampa	33610	\$19,100.00	
Owner Occupied Rehab	Georgetta Dixon	2617 E. Lake Ave. Tampa, FL 33610	Tampa	33610	\$5,500.00	
Owner Occupied Rehab	Nadia Zaghloul	1803 N. Club St. Tampa FL 33612	Tampa	33612	\$44,710.00	
Owner Occupied Rehab	Nadia Zaghloul	1803 N. Club St. Tampa FL 33612	Tampa	33612	\$5,500.00	
Owner Occupied Rehab	Jeannette Vinson	4222 W. Arch St. Tampa, FL 33607	Tampa	33607	\$32,275.00	
Owner Occupied Rehab	Jeannette Vinson	4222 W. Arch St. Tampa, FL 33607	Tampa	33607	\$5,500.00	
Owner Occupied Rehab	Fred Watts	4306 W. Main St. 33607	Tampa	33607	\$33,500.00	
Owner Occupied Rehab	Fred Watts	4306 W. Main St. 33607	Tampa	33607	\$5,500.00	
Owner Occupied Rehab	Freddie Nealy	4612 John Bell Dr. Tampa, FL 33610	Tampa	33610	\$37,750.00	
Owner Occupied Rehab	Freddie Nealy	4612 John Bell Dr. Tampa, FL 33610	Tampa	33610	\$5,500.00	
Owner Occupied Rehab	Marylou Villegas	9301 N. Elmer St. Tampa, FL 33612	Tampa	33612	\$44,160.00	
Owner Occupied Rehab	Marylou Villegas	9301 N. Elmer St. Tampa, FL 33612	Tampa	33612	\$5,500.00	
Security and/or Utility Deposits	Caridad Dones	4314 W. Virginia Ave. Apt. E	Tampa	33614	\$3,522.56	
Security and/or Utility Deposits	Rahlaw Johnson	2211 Mallory Ave.	Tampa	33605	\$3,472.56	
Security and/or Utility Deposits	Terry Powell	11323 Autumn Ct. Apt. D	Tampa	33612	\$4,022.56	
Security and/or Utility Deposits	Matress Savage	1545 W. Main St.	Tampa	33607	\$3,022.56	
Security and/or Utility Deposits	Sibely Short	9416 N. 50th St. Apt. B	Tampa	33617	\$4,862.56	
Security and/or Utility Deposits	Jay Washington	11323 Snowfall Ct. Apt. D	Tampa	33612	\$4,022.54	
Security and/or Utility Deposits	Ronald Boyd	3730 W. Tyson Ave. Apt. 11	Tampa	33611	\$3,704.13	
Security and/or Utility Deposits	Lisa Welch	8401 N. Semmes St.	Tampa	33604	\$2,444.13	
Security and/or Utility Deposits	Julio Bringuire	1350 W. Chestnut St. Apt. 401	Tampa	33607	\$2,634.83	
Security and/or Utility Deposits	Kearia Roberts	2036 Oregon Terrace	Tampa	33607	\$3,232.83	
Security and/or Utility Deposits	Jenifer Morales	3709 E. Ida St. Apt. B	Tampa	33610	\$3,250.38	
Security and/or Utility Deposits	Barbara Corlew	3729 W. Tyson Ave. Apt. 7	Tampa	33611	\$3,689.06	

Security and/or Utility Deposits	Quanesha Hill	1510 Spruce Terrace	Tampa	33607	\$2,841.80	
Security and/or Utility Deposits	Daniel Gonzalez	208 N. Westland Ave. Apt. B	Tampa	33606	\$2,516.79	
Security and/or Utility Deposits	Breann Livingston	3701 W. Wyoming Ave. Apt. 125	Tampa	33611	\$1,866.79	
Security and/or Utility Deposits	Gissela Montalvo	1305 W. Main St. Apt. 204	Tampa	33607	\$2,776.79	

Administration by Entity

Name	Business Type	Strategy Covered	Responsibility	Amount
Administrative Funds	Government	Administration	City of Tampa	\$69,158.00

Program Income

Program Income Funds	
Loan Repayment:	\$452,302.66
Refinance:	
Foreclosure:	
Sale of Property:	
Interest Earned:	\$49,613.98
Total:	\$501,916.64

Number of Affordable Housing Applications

Number of Affordable Housing Applications	
Submitted	
Approved	
Denied	

Explanation of Recaptured funds

Description	Amount
Total:	\$0.00

Rental Developments

Development Name	Owner	Address	City	Zip Code	SHIP Amount	SHIP Units	Compliance Monitored By

Single Family Area Purchase Price

The average area purchase price of single family units:

300,000.00

Or
Not Applicable

Form 5

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
3	Owner Occupied Rehab	\$578,743.00	26		
23	Security and/or Utility Deposits	\$35,671.34	11		

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(3) Owner Occupied Rehab	Receiving Social Security Disability Insurance	\$179,740.00	10		
(3) Owner Occupied Rehab	Developmental Disabilities	\$399,003.00	16		
(23) Security and/or Utility Deposits	Receiving Social Security Disability Insurance	\$23,373.31	7		
(23) Security and/or Utility Deposits	Receiving Supplemental Security Income	\$12,298.03	4		

Provide a description of efforts to reduce homelessness:

The City is an active member of the CoC and continues to fund agencies that address homelessness, as well as provide rental and deposit assistance to help rapidly rehouse persons facing homelessness. The City Homeless Outreach team provides direct outreach through homeless diversion, shelter placement, transportation support, and referrals for services.

Interim Year Data

Interim Year Data

Interim Year 1		
State Annual Distribution		
Program Income	\$1,264,247.67	
Program Funds Expended		
Program Funds Encumbered	\$1,201,035.29	
Total Administration Funds Expended	\$63,212.38	
Total Administration Funds Encumbered	\$0.00	
Homeownership Counseling	\$0.00	
Disaster Funds		
65% Homeownership Requirement	\$1,201,035.29	#Error
75% Construction / Rehabilitation	\$1,201,035.29	#Error
30% Very & Extremely Low Income Requirement	\$438,845.00	34.71%
30% Low Income Requirement	\$732,190.29	57.92%
20% Special Needs Requirement	\$222,600.00	#Error
Carry Forward to Next Year		

Interim Year 2	
State Annual Distribution	\$2,686,825.00
Program Funds Expended	
Program Funds Encumbered	

LG Submitted Comments: