

Oracle Procedures for Benefits Enrollment

You have a comprehensive package of benefits available to you and your family. Full details are contained in the <u>City of Tampa Benefits Guide</u>, and on the <u>Benefits Website</u>.

Enrolling in Benefits

Once you login to the City's Oracle system you will land on your personal "Me" tab. Click Benefits.

Me	My Team	My Client Groups	Benefits Admi	nistration P	rocurement Tools	>
QUICK ACTIONS		A	PPS			
∾	Personal Details		O	Â		
Ē	Identification Info		Directory	Pay	Absence Balances	
\boxtimes	Contact Info					
ජී	Family and Emergency	/ Contacts	Š	\bigcirc		
	My Organization Cha		Personal Information	Learning	Benefits	
ŝ	My Public Info	Mile Miles and			A. Back States	

If you need to add any additional dependents <u>not</u> already in Oracle, on the Before You Enroll
page you will use the add buttons to first add the new dependents that you wish to cover,
and/or to add the new beneficiaries for your last paycheck, in event of death. Please complete
fields with the information pertaining to the new dependent and/or beneficiary.
After each person is entered, use the Add button to add any additional persons.

efore You E	nroll	Continue	<u>C</u> ancel
	Information To cover family and others in benefits, add them now before you enroll.		
	People to Cover	+ Add	
	There's nothing here so far.		
	Beneficiary Organizations	+ Add	
	There's nothing here so far.		

 Click on the Benefits tile and you will see this screen. Then click on Start Enrollment as shown below. Note: After you initially start enrollment, when you return to the screen below, under "Me", it will show Make Changes rather than Start Enrollment.



3. When all persons are added click on the **Continue** button to enroll in benefits.



4. When the screen below appears click on **City of Tampa Benefits** to enroll in medical, dental, vision, flexible spending, and disability benefits.



5. You will be prompted with an Authorization page, explaining that after your enrollment period or window, you cannot make changes without a qualifying family status change. Click **Accept**.

Authorization
By submitting my benefit choices I authorize the City of Tampa to take the payroll deduction for the cost of the elections I have made. I understand I cannot change my election during the plan year except within 30 days of a qualifying change of family status event per Section 125 of the IRS code. I understand if a covered dependent becomes ineligible I must notify Benefits and Wellness within 30 days and that I will be responsible for any claims incurred for an ineligible dependent. I understand a dependent eligibility audit may be conducted and I may be requested to provide documentation confirming proof of eligibility. I certify all information on this form is true and correct to the best of my knowledge and all family members meet legal eligibility requirements.

6. For each coverage area, click the **Edit** button. This will allow you to select plan options and which dependents (if applicable) you will cover.

City of Tampa	Benefits	Sub <u>m</u>	jit <u>C</u> ancel
	Health Coverage	Edit	
	Medical		
	Waive Medical Coverage	~	
	Dental		
	Waive Dental Coverage	~	
	Vision		
	Waive Vision Coverage	~	
	Flexible Spending Accounts	🖋 Edit	-
	FSA Medical		
	Waive Medical FSA Coverage		

7. After you have picked plans to enroll in, and who to cover, you will see a screen that resembles the picture below. Use the pencil button to select which dependents to which dependents to cover for each plan. Then when finished, hit the **Continue** button.

Health Coverag	ge		Con	tinue	<u>C</u> ancel
	16.00				
	Currei Your	ncy in USD Total Cost	214.35 Per Pay Period		
	Medi City Pla	cal In with HRA See More Info			
		Employee Only 0.00 Annually	0.00 Pretax Per Pay Period		
		Family 4,800.00 Annually Who's covered? You, Tina Tampa, Tanya Tampa	184.62 Pretax Per Pay Period		

If the information below is correct, then click on Continue (submit does not show until the final screen). (Note: to add new dependents – not beneficiaries - you may need to provide birth certificates and/or marriage certificates in Oracle or to the Benefits Team at Benefits@tampagov.net).

Benefits	s
Health Coverage	🖋 Edit
Medical	
City Plan with HRA Family Who's covered? You: Tina Tampa Tampa	184.62
Dental	
Humana DHMO Employee Plus Family	22.13
Who's covered? You, Tina Tampa, Tanya Tampa	×
Vision	
Superior Vision Employee Plus Family	7.60
Who's covered? You Tina Tampa Tanya Tampa	~

9. Using the same process, you can enroll in flexible spending (FSA Medical). Please note that the annual amount you elect is pro-rated over the remaining pay periods of the tax year. (The maximum contribution you can make is \$3,050 for 2024. FSA must be re-elected each year even if you choose the same election amount).

Flexible Spend	ling Accounts	Conti	nue <u>C</u> ancel
	Currency in USD Your Total Cost	166.67 Per Pay Period	
	FSA Medical Medical Flexible Spending Account See More Info		
	Medical Flexible Spending Account 500.00 Annually Coverage Amount 500.00	166.67 Pretax Per Pay Period	-
	Waive Medical FSA Coverage		
	Waive Medical FSA Coverage		
	FSA Dependent Care		

Please double check that you have **not** selected FSA Dependent Care by accident, as you would need qualifying dependents for this Benefit which is for eligible children or parents' day care expense.

- 10. Once you review your flexible spending account elections click **Continue** and follow the same process if you desire to increase your City provided 30% long term disability benefit to either 50% or 60%.
- 11. Finally, select the beneficiaries for your Life and ADD, Salary Death Benefit, and to receive your Last Paycheck in event of your death. The percentages will need to add up to 100% (You cannot select 0). You could select multiple beneficiaries as primary or select primary beneficiaries and contingent beneficiaries (in the event something happens to you and your primary).
 Last Paycheck

Primary	Beneficiaries		Contingent Beneficiaries
	You	%	You %
-	Zachary Michael Cottongim	%	Zachary Michael Cottongim %
	Madeline Marie Cottongim	%	Madeline Marie Cottongim %
		100% left	100% left

12. Click the Green **OK** and then Click **Continue**.

13. Give one last look at your coverage elections, those you elected to cover, and your per pay cost for each. If you are satisfied, click **Submit**.

≡ сіту оғ тамра			☆ Þ ♀ <mark>┉</mark> ~
City of Tampa	City of Tampa Benefits		nit <u>C</u> ancel
	Health Coverage	🖉 Edit	
	Medical		
	City Plan with HRA Family Who's covered? You, Tina Tampa, Tampa	184.62	
	Dental		
	Humana DHMO Employee Plus Family Who's covered? You, Tina Tampa, Tanya Tampa	22.13	
	Vision		
	Superior Vision Employee Plus Family Who's covered? You, Tina Tampa, Tanya Tampa	7.60	
	Flexible Spending Accounts	🖉 Edit	

14 A confirmation page will then show on your screen. You can print if desired.



Deferred Compensation (Not part of Open Enrollment)

15 To elect deferred compensation, select **Make Changes** on the original Benefits screen.

16 The screen below will appear to elect **Deferred Compensation**.



17 You will come to another Authorization page – Click Accept to move forward.

Authorization	
By submitting my deferred compensation elections I authorize the City of Tampa to take the payroll deduction to contribute to my choice of 457 plan provider. I understand that my election car changed during the year and that elections become effective the month following submission.	be
Accept Decline	

18 You can check whether to enroll in either pre-tax or Roth post-tax deferred compensation. Click the Edit button to select which plan, Nationwide or FL League of Cities. The annual amount and per pay-period contribution shown for each is the minimum. Select your plan, then your per pay-period contribution or Waive and click **Continue**.

eferred Comp	ensation Pre Tax	Continue	Canc
	Currencuin USD	NAME YANG AND	M
	currency in 03D		
	Your Total Cost	0.00	
		Per Pay Period	
	Contributions to your deferred compensation pre-tax plan are deducted from your paycheck pre-tax	ation and are limited to a	
	maximum annual contribution as approved by the IRS.		
	Deferred Compensation PreTax		
	Nationwide Prelax See More Info		
	Nationwide PreTax	9.23	
	239.98 Annually	Pretax Per Pay Period	
	FL League of Cities PreTax See More Info		
	FL League of Cities PreTax	9.22	
	239.98 Annually	Pretax Per Pay Period	
	Waive PreTax Deferred Comp		
	Waiyo BraTay Deforred Comp		
	waive Prenax Deterred Comp		

19 Confirm the amount you want to contribute - use the pencil to edit the amount. When you are satisfied, click **Continue.** After a final review, click **Submit**.

20 A confirmation screen will appear for deferred compensation which you can print if desired. Please Note: Making a contribution election does not complete your enrollment with the provider. If not already enrolled, please see the Benefits webpage for Deferred Compensation for further information including the enrollment form and local representative contact information for each company.





You have now enrolled in your City of Tampa benefits. If you desire to revisit your elections and make changes, you must do so before your election window closes by clicking the **Make Changes** button as shown above.

If you have questions, please contact the Benefits Team at <u>benefits@tampagov.net</u> or by phone at 813-274-5757.