

Principal Debt Composition

(As of September 30, 2023)

Governmental Revenue Bonds

Debt Issuance	Outstanding Principal ⁽¹⁾	Underlying Rating Moody's/S&P/Fitch	Final Maturity	Purpose	Pledged Revenue
Utilities Tax Bonds					
Series 2010A	11,610,000	Aa3/AA-/AA+	10/1/2027	Repay Stormwater commercial paper	UTAX
Series 2010B	8,045,000	Aa3/AA-/AA+	10/1/2030	Stormwater capital projects	UTAX
Series 2012A	11,625,000	Aa3/AA-/AA+	10/1/2029	Refund a portion of 1997 and all of 2002A	UTAX
Series 2012B	6,685,000	Aa3/AA-/AA+	10/1/2023	Fund ERP	UTAX
Series 2012C	7,870,000	Aa3/AA-/AA+	10/1/2027	Refund a portion of 2006	UTAX
	\$45,835,000				
Sales Tax Bonds					
Series 2016	23,845,000	Aa3/AA/AA	10/1/2026	Refund Series 2006 and finance various capital projects	Local Option Sales Tax
Series 2020	13,020,000	Aa3/AA/AA	10/1/2026	Refund Series 2010 and finance various capital projects	Local Option Sales Tax
	\$36,865,000				
Occupational License Bonds					
Series 2017	33,117,227	None	10/1/2027	Refund Series 2007 (Florida Aquarium)	

Debt Issuance	Outstanding Principal ⁽¹⁾	Underlying Rating Moody's/S&P/Fitch	Final Maturity	Purpose	Pledged Revenue
Non-Ad Valorem Bonds					
Series 2015	36,880,000	Aa1/AAA/AA	10/1/2029	Refund a portion of UTAX, Series 1996	Non-Ad Valorem Revenues
Series 2016	33,620,000	Aa1/AAA/AA	10/1/2046	Refund UTAX Series 2006 and finance various capital projects	Non-Ad Valorem Revenues
Series 2021B	30,980,000	Aa1/AAA/AA	10/1/2051	Finance various projects and refinance outstanding Wells Fargo line of credit	Non-Ad Valorem Revenues
Series 2021C	118,010,000	Aa1/AAA/AA	10/1/2051	Finance various capital improvement projects (sustainable)	Non-Ad Valorem Revenues
	\$219,490,000				
Stormwater Bonds					
Series 2018	\$76,570,000	Aa2/None/None	5/1/2046	Finance stormwater projects and partially refinance Wells Fargo line of credit	Stormwater Improvement Assessment
Series 2021	\$35,040,000	Aa2/None/None	5/1/2046	Finance stormwater projects (green)	Stormwater Improvement Assessment
	\$111,610,000				
Special Purpose Bonds TSA					
Guaranteed Parking Revenue, Series 1995 ⁽²⁾	\$2,010,000	Baa2/None/None	10/1/2026	Amalie Arena	Parking Revenue Sharing/Non-Ad Valorem Tax Revenues
Taxable Special Purpose Bonds					
TSA Surcharge Loan (Tampa Bay Arena Project), Series 1995 ⁽²⁾	\$675,000	Baa2/None/None	10/1/2026	Amalie Arena	Forum Ticket Surcharge/Non-Ad Valorem Tax Revenues
Total Governmental Bonds	\$449,602,227				

Governmental Notes

Debt Issuance	Outstanding Principal⁽¹⁾	Interest Rate	Final Maturity	Purpose
Non-Ad Valorem Notes				
Series 2020A	10,098,300	2.65%	10/1/2031	Refund the non-ad valorem, Series 2011 bonds
Series 2020B	45,302,900	2.50%	10/1/2029	Refund all outstanding UTAX 1996, and a portion of the UTAX 2012A and 2012B bonds
Series 2021A	28,223,110	1.13%	10/1/2029	Finance Tampa Convention Center projects
Total Governmental Notes	\$83,624,310			

⁽¹⁾ October 1, 2023 principal payment shown as outstanding. The City anticipates additional debt within the next fiscal year. Please refer to the “Recent and Anticipated Issuances” section for additional details. This table doesn’t reflect the issuance of anticipated debt.

⁽²⁾ The Series 1995 Bonds were issued by the Tampa Sports Authority. The City has covenanted under provisions in the corresponding parking agreement to deposit with the Trustee amounts sufficient to pay debt service on the Series 1995 bonds. There are no underlying ratings for these bonds. The ratings are based on the insurer National Public Finance Guaranty as successor to MBIA.