

Principal Debt Composition
(As of September 30, 2025)

Governmental Revenue Bonds

Debt Issuance	Underlying Rating (Moody's/S&P/Fitch)	Final Maturity	Purpose	Pledged Revenue	Outstanding Principal ⁽¹⁾
Utilities Tax Bonds					
Series 2010A	Aa1/AA-/AAA	10/1/2027	Repay Stormwater commercial paper	UTAX	\$7,195,000
Series 2010B	Aa1/AA-/AAA	10/1/2030	Stormwater capital projects	UTAX	\$8,045,000
Series 2012A	Aa1/AA-/AAA	10/1/2029	Refund a portion of 1997 and all of 2002A	UTAX	\$6,540,000
Series 2012C	Aa1/AA-/AAA	10/1/2027	Refund a portion of 2006	UTAX	\$7,870,000
					\$29,650,000
Sales Tax Bonds					
Series 2016	Aa1/AA/AA	10/1/2026	Refund Series 2006 and finance various capital projects	Local Option Sales Tax	\$12,420,000
Series 2020	Aa1/AA/AA	10/1/2026	Refund Series 2010 and finance various capital projects	Local Option Sales Tax	\$6,830,000
					\$19,250,000
Occupational License Bonds					
Series 2017	None	10/1/2027	Refund Series 2007 (Florida Aquarium)		\$20,069,201
Non-Ad Valorem Bonds					
Series 2015	Aa1/AAA/AAA	10/1/2029	Refund a portion of UTAX, Series 1996	Non-Ad Valorem	\$36,665,000
Series 2016	Aa1/AAA/AAA	10/1/2046	Refund UTAX Series 2006 and finance various capital projects	Non-Ad Valorem	\$33,620,000
Series 2021B	Aa1/AAA/AAA	10/1/2051	Finance various projects and refinance outstanding Wells Fargo line of credit	Non-Ad Valorem	\$30,980,000
Series 2021C	Aa1/AAA/AAA	10/1/2051	Finance various capital improvement projects (sustainable)	Non-Ad Valorem	\$118,010,000
Series 2025	Aa1/AAA/AAA	10/1/2051	Finance various capital improvement projects	Non-Ad Valorem	\$63,020,000
					\$282,295,000
Stormwater Bonds					
Series 2018	Aa2/None/None	5/1/2046	Finance stormwater projects and partially refinance Wells Fargo line of credit	Stormwater Improvement Assessment	\$72,760,000
Series 2021	Aa2/None/None	5/1/2046	Finance stormwater projects (green)	Stormwater Improvement Assessment	\$33,260,000
Series 2023	Aa2/AA+/None	5/1/2046	Finance stormwater projects	Stormwater Improvement Assessment	\$33,250,000
					\$139,270,000
Special Purpose Bonds TSA					
Guaranteed Parking Revenue, Series 1995 ⁽²⁾	Baa2/None/None	10/1/2026	Amalie Arena	Parking Revenue Sharing/Non-Ad Valorem	\$710,000
Taxable Special Purpose Bonds TSA					
Surcharge Loan (Tampa Bay Arena Project), Series 1995 ⁽²⁾	Baa2/None/None	10/1/2026	Amalie Arena	Forum Ticket Surcharge/Non-Ad Valorem	\$245,000
Total Governmental Bonds					\$491,489,201

Governmental Notes

Debt Issuance	Interest Rate	Final Maturity	Purpose	Pledged Revenue	Outstanding Principal ⁽¹⁾
Non-Ad Valorem Notes					
Series 2020A	2.65%	10/1/2031	Refund the Non-Ad Valorem, Series 2011 Bonds	Non-Ad Valorem	\$7,691,800
Series 2020B	2.50%	10/1/2029	Refund all outstanding UTAX 1996 and a portion of UTAX 2012A/2012B bonds	Non-Ad Valorem	\$35,101,600
Series 2021A	1.13%	10/1/2029	Finance Tampa Convention Center projects	Non-Ad Valorem	\$20,386,168
Series 2024	4.40%	10/1/2029	Finance Solid Waste Department's McKay Bay Waste-to-Energy	Non-Ad Valorem	\$120,500,000
Total Governmental Notes					\$183,679,568
Total Governmental Debt					\$675,168,769

⁽¹⁾October 1, 2025 principal payment shown as outstanding. This table doesn't reflect the issuance of anticipated debt. Please refer to the "Recently Issued and Anticipated Issuances" section for additional details.

⁽²⁾ The Series 1995 Bonds were issued by the Tampa Sports Authority. The City has covenanted under provisions in the corresponding parking agreement to deposit with the Trustee amounts sufficient to pay debt service on the Series 1995 bonds. There are no underlying ratings for these bonds. The ratings are based on the insurer National Public Finance Guaranty as successor to MBIA.