rev. 09-2025



# Interstate Historic Preservation Trust Fund Grant Application A Revolving Loan & Grant Program for Historic Districts Impacted by Interstate Construction

#### **EXHIBIT A**

This application must be complete; do not leave any sections blank. Applications received after the submission deadline will not be considered. Please refer to the meeting schedule for cycle deadlines.

| For City of Tampa Use:              |                       |                                  |   |
|-------------------------------------|-----------------------|----------------------------------|---|
| DATE RECEIVED:                      | APPLICATI             | ON NUMBER:                       | RECEIVED BY DUE DATE YES NO   |
| PROPERTY OWNERSHIP VERIFICATION:    | DATE:                 | OUTCOME:                         | INITIAL:  |
| LEGAL DESCRIPTION VERIFICATION:     | DATE:                 | OUTCOME:                         | INITIAL:  |
| HOMESTEAD EXEMPTION VERIFICATION    | DATE:                 | OUTCOME:                         | INITIAL:  |
|                                     |                       | <u>PART I</u>                    |   |
| BUILDING/PROPERTY ADDRESS:          |                       |                                  |   |
| Is the property indicated above the | e legal <b>Home</b>   | estead of the applicant?         | Yes 🗌 No  |
| 2 ,                                 | the legal <b>Ho</b> i | <b>nestead</b> of the Applicant, | Fund Grant Program, the property for which and as specified in the <b>Interstate Historic</b> |
| PROPERTY OWNER OF RECORD:           |                       |                                  | PHONE:  |
| CONTACT PERSON:                     |                       |                                  | EMAIL:  |
| ADDRESS:                            |                       |                                  | CELL:   |
| CITY, STATE:                        | TY, STATE: ZIP:       |                                  | ZIP:  |
| AUTHORIZED AGENT*:                  |                       |                                  | PHONE:  |
| COMPANY:                            |                       |                                  | EMAIL:  |
| ADDRESS:                            |                       |                                  | CELL:   |
| CITY, STATE:                        |                       |                                  | ZIP:  |
| CURRENT USE:                        |                       |                                  | TAX FOLIO NUMBER:   |
| PROPOSED USE:                       |                       |                                  |   |
| LEGAL: Block: Lot: Sub              | division:             |                                  |   |

<sup>\*</sup> DESIGNATION OF AN AUTHORIZED AGENT REQUIRES COMPLETION OF EXHIBIT B



A Revolving Loan & Grant Program for Historic Districts Impacted by Interstate Construction

### <u>PART II</u>

| 1. | NATIONAL REGISTER HISTORIC DISTRICT:  | □ YBOR CITY            | □ TAMPA HEIGHTS  | □ WEST TAMPA                                  |
|----|---|------------------------|--|---|
| 2. | PROJECT TYPE:  ☐ Structural Stabilization ☐ Exterior Restoration / Reconstruction   | of Architectural Deta  | DATE OF CONSTRUCTION                                   | ON:   |
| 3. | GRANT AMOUNT REQUESTED:  Minir  | <br>num amount \$5.000 | / Maximum amount \$25,000                              |   |
| 4. | DESCRIBE THE PROJECT FOR WHICH THE GO<br>CATEGORIES CITED IN ITEM 2. IT IS THE RI<br>ADDRESSES THE EVALUATION CRITERIA IN<br>attach additional pages if necessary). | GRANT IS REQUESTED     | o. THE GRANT REQUEST MUSTE<br>BE APPLICANT TO DEMONSTE | ST BE FOR ONE OF THE<br>RATE THAT THE PROJECT |
|    |   |                        |  |   |
|    |   |                        |  |   |
|    |   |                        |  |   |
| 5. | PROVIDE EVIDENCE OF YOUR MEANS TO I   |                        |  |   |
|    | b) Have you previously owned a historic pi  | _                      |  |   |
| 6. | APPLICANT'S FUNDING HISTORY: If the Ap Tampa, specify the Year, Source, Project Ty  | plicant has received   | orevious Ioan or grant assista                         |   |
|    | Year Source of  | Grant                  | Project Type   | Amount  |
|    |   |                        |  |   |
|    |   |                        |  |   |



A Revolving Loan & Grant Program for Historic Districts Impacted by Interstate Construction

#### 7. Project Budget Information

| Project Budget                                     | Amount    |
|--|-----------|
| Construction Estimate (Attach Estimate of Project) | \$<br>.00 |
| Other (Specify):                                   | \$<br>.00 |
| Total Cost of Project                              | \$<br>.00 |

| Project Funding*             | Amount    |
|------------------------------|-----------|
| Owner's Funds for Project    | \$<br>.00 |
| Other (Specify):             | \$<br>.00 |
| Requested Grant Award Amount | \$<br>.00 |
| Total Project Funding        | \$<br>.00 |

<sup>\*</sup> APPLICATIONS THAT HAVE A FUNDING DEFICIT ARE INELIGIBLE FOR CONSIDERATION. THE <u>TOTAL COSTS OF PROJECT</u> MUST BE COVERED BY THE <u>TOTAL PROJECT FUNDING</u>.

8. ATTACH A 3" X 5" PHOTOGRAPH OF THE FRONT ELEVATION OF THE PROPERTY.



I understand that, in accordance with Chapter 119 of the Florida Statutes, and, except as may be provided by Chapter 119 of the Florida Statutes and other applicable State and Federal Laws, all applicants should be aware that the application and the responses thereto are in the public domain and are available for public inspection.

I understand that funds and awards also require that application will be made to the Architectural Review Commission (ARC) or Barrio Latino Commission (BLC), as appropriate, when the Certificate of Appropriateness process applies. The applicant will be required to pay appropriate ARC and BLC submittal fees.

All appropriate permits for construction must be obtained.

All applications must adhere to the City of Tampa Ethics Code as referenced in the Interstate Historic Preservation Trust Fund Procedures and Standards.

The property owner agrees to provide reasonable access to the property to allow for a visual inspection of the project to ensure compliance with the *Secretary of the Interior's Standards*.

#### **Agreement to Execute Restrictive Covenant**

Grant applicants of the Interstate Historic Preservation Trust Fund Grant Program are required to sign the following statement indicating agreement to execute a 5-year restrictive covenant to run with the property deed, should a grant award be made.

I, the undersigned, am the property owner, or duly authorized representative of the property owner, identified under Part 1 on Page 1 of this application, after completion of the project for which funding is requested. I hereby indicate agreement to execute a restrictive covenant through which I commit to the maintenance of the project described in this application in accordance with good preservation practice and the applicable standards and guidelines of The Secretary of the Interior for a period of five years. I further agree that any modifications made to the approved project will be designed and executed in a manner consistent with the applicable standards and guidelines of the Secretary of the Interior.

I hereby certify that the information on this application is true and complete, and I understand the intent of the Trust Fund.

| SIGNED (Property Owner/Agent)              | SIGNED (Property Owner/Agent)   |
|--|---|
| STATE OF FLORIDA<br>COUNTY OF HILLSBOROUGH |   |
| day of, 20                                 | re me, by means of $\square$ physical presence or $\square$ online notarization, this by the above named Property Owner(s)/Agent(s). Such person(s) is/are $\square$ entification: Type of Identification Produced: |
| [AFFIX NOTARY PUBLIC SEAL]                 | Printed Name:   |



# AUTHORIZATION TO VERIFY EMPLOYMENT, INCOME, ASSET BALANCES, CREDIT HISTORY, RENTAL & MORTGAGE HISTORY

#### TO WHOM IT MAY CONCERN:

I hereby authorize Housing & Community Development, its successors and/or assignees, to verify my past and present employment earnings records, bank accounts, stock holdings and any other asset balances that are needed to process my Grant application. I further authorize Housing & Community Development to verify my Mortgage and Rental History and order a credit report and verify any other credit information.

It is understood that a photocopy of this form will also serve as authorization.

The information that is obtained is to be used in the processing of my application for a Grant and for subsequent quality control verification. Information obtained in the verifications above may be used to determine the decision to either approve or deny any application based on the Trust Fund program guidelines.

I hereby acknowledge that I am fully aware that it is a federal crime punishable by fine or imprisonment, or both, to knowingly make any false statements concerning any of the information on my application Grant, as applicable under provisions of Title 18, United States Code, Section 1014.

| Borrower's Signature               | Date     |  |
|------------------------------------|----------|--|
| Borrower's Name (printed or typed) |          |  |
| Co-Borrower's Signature            | <br>Date |  |
|                                    |          |  |



A Revolving Loan & Grant Program for Historic Districts Impacted by Interstate Construction

### FINANCIAL DISCLOSURE AND GRANT ELIGIBILITY FORM

| GENERAL INFORMATION:  |                            |                    |                   |               |
|---|----------------------------|--------------------|-------------------|---------------|
|   | APPLICAN                   | Т                  | СО                | -APPLICANT    |
| Full Name (include Jr. or Sr. if applicable)                                |                            |                    |                   |               |
| Date of Birth / Age   |                            |                    |                   |               |
| Marital Status  | ( ) Married ( ) Unr        | narried            | ( ) Married       | ( ) Unmarried |
| Highest Level of Education  |                            |                    |                   |               |
| Phone   | ( )                        |                    | ( )               |               |
| Present Address (Street)  |                            |                    |                   |               |
| City, State, Zip Code   |                            |                    |                   |               |
| ( ) Own No. Yr  | s. Month                   | ly Mortgage \$_    |                   |               |
|   |                            |                    |                   |               |
| Former Address (if residing at presen                                       | nt address less than two y | ears)              |                   |               |
| Address (Street)  |                            |                    |                   |               |
| City, State, Zip Code   |                            |                    |                   |               |
|   |                            |                    | age \$            |               |
| Landlord/Apartment Name:  |                            |                    | Phone:            |               |
| Address:  |                            |                    |                   |               |
|   |                            |                    |                   |               |
| HOUSEHOLD MEMBERS   | Data of Divide /A ac       | Dalatia malain t   |                   | F             |
| Name(s)   | Date of Birth/Age          | Relationship       | o Applicant       | Employed?     |
|   |                            |                    |                   | ( )Y ( )N     |
|   |                            |                    |                   | ( )Y ( )N     |
|   |                            |                    |                   | ( )Y ( )N     |
|   |                            |                    |                   | ( )Y ( )N     |
|   |                            |                    |                   | ( )Y ( )N     |
|   |                            |                    |                   |               |
|   |                            |                    |                   |               |
|   | Please i                   | nitial to attest t | o information's v | validity:     |
|   |                            |                    |                   |               |
| Is Applicant, Co-Applicant, or any ot                                       | her household member, a    |                    |                   |               |
| Is Applicant, Co-Applicant, or any ot<br>( ) Y ( ) N If yes; please list na | her household member, a    |                    |                   |               |
| •                                     | her household member, a    |                    |                   |               |
| •                                     | her household member, a    |                    |                   |               |
|   | her household member, a    |                    |                   |               |



A Revolving Loan & Grant Program for Historic Districts Impacted by Interstate Construction

#### **EMPLOYMENT INFORMATION:**

|                              | APPLICANT | CO-APPLICANT |
|------------------------------|-----------|--------------|
| Employer Name                |           |              |
| Employer Address             |           |              |
| City/State/Zip Code          |           |              |
| Employer Phone #             | ( )       | ( )          |
| Position/Title               |           |              |
| Time/Dates Employed          |           |              |
| Pay Rate & Frequency/# Hours |           |              |

If employed in current position for less than two years or if currently employed in more than one position, complete the following:

|                              |   | APPLICANT |   | CO-APPLICANT |
|------------------------------|---|-----------|---|--------------|
| Employer Name                |   |           |   |              |
| Employer Address             |   |           |   |              |
| City/State/Zip Code          |   |           |   |              |
| Employer Phone #             | ( | )         | ( | )            |
| Position/Title               |   |           |   |              |
| Time/Dates Employed          |   |           |   |              |
| Pay Rate & Frequency/# Hours |   |           |   |              |

#### **OTHER SOURCES OF INCOME:**

(For ALL Household Members 18 and Over)

List Business or Rental Net Income, Child Support, Alimony, Social Security, Pensions, Unemployment or Workers Compensation, Welfare Payments, etc.

| Name of Recipient | Type of Income | Gross Annual Income |
|-------------------|----------------|---------------------|
| 1.                |                | \$                  |
| 2.                |                | \$                  |
| 3.                |                | \$                  |
| 4.                |                | \$                  |
| 5.                |                | \$                  |
| 6.                |                | \$                  |
|                   |                | Total \$            |

| Please initial to a  | ttest to information    | o's validity: |
|----------------------|-------------------------|---------------|
| riease illitiai to a | itest to illibrillation | ı 5 vallultv. |



A Revolving Loan & Grant Program for Historic Districts Impacted by Interstate Construction

#### ASSETS AND ASSET INCOME:

List Checking and Savings Accounts, IRA, CD, Bonds, Stocks, Property Equity, Cash Value of Pensions and Insurance Policies, etc.

| Type of Asset: | Asset Value | Bank/Insurance Co. | Account # | Annual Asset Income |
|----------------|-------------|--------------------|-----------|---------------------|
|                |             | Name               |           |                     |
| 1.             | \$          |                    |           | \$                  |
| 2.             | \$          |                    |           | \$                  |
| 3.             | \$          |                    |           | \$                  |
| 4.             | \$          |                    |           | \$                  |
| 5.             | \$          |                    |           | \$                  |
| 6.             | \$          |                    |           | \$                  |
|                |             |                    |           | Total \$            |

Please initial to attest to information's validity: \_\_\_\_\_

#### **LIABILITIES:**

List Credit Card Debt, and Automobile, Real Estate and Mortgage Loans, etc.

| Type: (Credit/Loan, etc.) | Creditor's Name | Balance Owed               | Monthly Payment |
|---------------------------|-----------------|----------------------------|-----------------|
| 1.                        |                 | \$                         | \$              |
| 2.                        |                 | \$                         | \$              |
| 3.                        |                 | \$                         | \$              |
| 4.                        |                 | \$                         | \$              |
| 5.                        |                 | \$                         | \$              |
| 6.                        |                 | \$                         | \$              |
|                           |                 | Total Monthly Payments: \$ |                 |

Please initial to attest to information's validity: \_\_\_\_\_



### **REQUIRED ATTACHMENTS:**

|  | —   |   |  |  |  |
|--|---|---|--|--|--|
|  |   |   |  |  |  |
|  | ☐ Judgement or Decree reflecting child support or alimony payments  |   |  |  |  |
|  | ☐ Most recent three consecutive months of bank statements for all household accounts (all pages, even if intentionally left blank)  |   |  |  |  |
|  |   |   |  |  |  |
|  | a <u>—</u>  |   |  |  |  |
|  |   |   |  |  |  |
|  | ☐ Certification of Zero Income (for any household member, aged 18 years or older, who does not have an income source)   |   |  |  |  |
|  | Copy of government-issued ID (Driver's License, state ID, military ID, or   | passport)   |  |  |  |
| informa<br>comple<br>verifica<br>docum | enment provided under Statutes 775.082 or 775.83. I/We further undersetion will be grounds for disqualification. I/We certify that the application te to the best of my/our knowledge. I/We consent to the disclosure of ition related to making a determination of my/our eligibility for programentation needed to assist in determining eligibility and are aware that aller of public record. | n information provided is true and nformation for the purpose of income assistance. I/We agree to provide any |  |  |  |
| APPLIC.                                | ANT SIGNATURE   | DATE  |  |  |  |
| CO-APF                                 | PLICANT SIGNATURE   | DATE  |  |  |  |



### **IDENTITY VERIFICATION FORM**

| APPLICANT NAME:   |   |   |
|---|---|---|
| CO-APPLICANT NAME:  |   |   |
| ADDRESS:  |   |   |
| CITY:   | STATE:  | ZIP CODE:   |
| I HEREBY REPRESENT THAT ALL ABOVE IN  | FORMATION IS TRUE AND A                                     | CCURATE   |
| APPLICANT SIGNATURE   |   | DATE  |
| CO-APPLICANT SIGNATURE  |   | DATE  |
| STATE OF FLORIDA<br>COUNTY OF HILLSBOROUGH  |   |   |
| Sworn to (or affirmed) and subscribed before, 20, known to me or $\square$ produced identification: T | by the above named Property ype of Identification Produced: | Owner(s)/Agent(s). Such person(s) is/are □ personally |
| [AFFIX NOTARY PUBLIC SEAL]  | Printed Name:<br>Notary Public, St                          | expires:  |



### **CERTIFICATION OF ZERO INCOME**

(To be completed by all <u>adult</u> household members who are claiming zero income from any source)

| Name of Applicant(s):  |                                   |  |  |  |
|--|-----------------------------------|--|--|--|
| Name of Household Member:  |                                   |  |  |  |
| Present Address:   |                                   |  |  |  |
| <ol> <li>I hereby certify that I do not receive income from any of the following sources:         <ul> <li>Wages from employment (including commissions, tips, bonuses, fees, etc.);</li> <li>Income from operation of a business;</li> <li>Rental income from real or personal property;</li> <li>Social Security payments, annuities, insurance policies, retirement funds, pensice.</li> <li>Unemployment or disability payments;</li> <li>Public assistance payments;</li> <li>Periodic allowances such as alimony, child support, or gifts received from person.</li> <li>Sales from self-employed resources (Avon, Mary Kay, Shaklee, etc.);</li> <li>Any other source not named above.</li> </ul> </li> </ol> |                                   |  |  |  |
| <ul> <li>2. Choose one:</li> <li>I did not file taxes last year because my income was below the IRS threshold.</li> <li>I did not file taxes last year and my income was above the IRS threshold.</li> <li>I filed taxes last year.</li> </ul>   |                                   |  |  |  |
| <ul> <li>Choose one:         <ul> <li>Currently, I have no income of any kind, and while I am seeking employment, th time.</li> <li>Currently, I have no income of any kind, and I will not be seeking employment a</li> </ul> </li> <li>I use the following sources of funds to pay for rent and other necessities (must be filled)</li> </ul>  | at this time.                     |  |  |  |
|  |                                   |  |  |  |
| Under penalty of perjury, I certify that the information presented in this certification is t my knowledge. The undersigned further understand(s) that providing false representati fraud. False, misleading or incomplete information may result in the termination of the  | ions herein constitutes an act of |  |  |  |
| Signature of Household Member Date   |                                   |  |  |  |



# EXHIBIT B AFFIDAVIT TO AUTHORIZE AGENT

| STA     | STATE OF FLORIDA - COUNTY OF HILLSBOROUGH  |   |  |
|---------|--|---|--|
|         |  | _who reside(s) at   |  |
| (NA     | (NAMES OF ALL PROPERTY OWNERS)   |   |  |
| •       | (ADDRESS: STREET, CITY, STATE, ZIP) being first duly sworn, depose(s) and say(s):  | (PHONE NUMBER)  |  |
|         |  | r(s) of the following described property (Address or General Location):                         |  |
| 2.      | That this property constitutes the property for which a reconstitutes.   | quest for a (Nature of Request):  |  |
| 3.      | is being applied to the Interstate Historic Preservation Tru  3. That the undersigned (has/have) appointed and (does/do)   | st Fund, Tampa, Florida;<br>) appoint: Name   |  |
| J.      |  | Phone ()  |  |
|         | Email:   |   |  |
|         | as (his/their) agent(s) to execute any petitions or other d  |   |  |
| 4.      | 4. That this affidavit has been executed to induce the City of   | ecuted to induce the City of Tampa, Florida to consider an act on the above described property; |  |
| 5.      | 5. That (I/we), the undersigned authority, hereby certify that   | t the foregoing is true and correct.  |  |
| <br>SIG | SIGNED (Property Owner)  | SIGNED (Property Owner)   |  |
|         | STATE OF FLORIDA<br>COUNTY OF HILLSBOROUGH   |   |  |
|         | Sworn to (or affirmed) and subscribed before me, by means of day of , 20 by the above r known to me or $\square$ produced identification: Type of Identification | named Property Owner(s)/Agent(s). Such person(s) is/are $\square$ personally                    |  |
|         | N  | Printed Name:<br>Notary Public, State of Florida<br>My commission expires:                      |  |

Serial No if any: \_\_\_