Principal Debt Composition
(As of September 30, 2026)

Governmental Revenue Bonds

Debt Issuance	Underlying Rating (Moody's/S&P/Fitch)	Final Maturity	Purpose	Pledged Revenue	Outstanding Principal[1]
Utilities Tax Bonds					
Series 2010A	Aa1/AA-/AAA	10/1/2027	Repay Stormwater commercial paper	UTAX	$4,870,000
Series 2010B	Aa1/AA-/AAA	10/1/2030	Stormwater capital projects	UTAX	$8,045,000
Series 2012A	Aa1/AA-/AAA	10/1/2029	Refund a portion of 1997 and all of 2002A	UTAX	$6,540,000
Series 2012C	Aa1/AA-/AAA	10/1/2027	Refund a portion of 2006	UTAX	$5,165,000
					$24,620,000
Sales Tax Bonds					
Series 2016	Aa1/AA/AA	10/1/2026	Refund Series 2006 and finance various capital projects	Local Option Sales Tax	$6,330,000
Series 2020	Aa1/AA/AA	10/1/2026	Refund Series 2010 and finance various capital projects	Local Option Sales Tax	$3,500,000
					$9,830,000
Occupational License Bonds					
Series 2017	None	10/1/2027	Refund Series 2007 (Florida Aquarium)		**$13,445,557**
Non-Ad Valorem Bonds					
Series 2015	Aa1/AAA/AAA	10/1/2029	Refund a portion of UTAX, Series 1996	Non-Ad Valorem	$36,295,000
Series 2016	Aa1/AAA/AAA	10/1/2046	Refund UTAX Series 2006 and finance various capital projects	Non-Ad Valorem	$33,620,000
Series 2021B	Aa1/AAA/AAA	10/1/2051	Finance various projects and refinance outstanding Wells Fargo line of credit	Non-Ad Valorem	$30,980,000
Series 2021C	Aa1/AAA/AAA	10/1/2051	Finance various capital improvement projects (sustainable)	Non-Ad Valorem	$118,010,000
Series 2025	Aa1/AAA/AAA	10/1/2051	Finance various capital improvement projects	Non-Ad Valorem	$63,020,000
					$281,925,000
Stormwater Bonds					
Series 2018	Aa2/None/None	5/1/2046	Finance stormwater projects and partially refinance Wells Fargo line of credit	Stormwater Improvement Assessment	$70,710,000
Series 2021	Aa2/None/None	5/1/2046	Finance stormwater projects (green)	Stormwater Improvement Assessment	$32,300,000
Series 2023	Aa2/AA+/None	5/1/2046	Finance stormwater projects	Stormwater Improvement Assessment	$32,325,000
					$135,335,000
Total Governmental Bonds					**$465,155,557**

Governmental Notes

Debt Issuance	Interest Rate	Final Maturity	Purpose	Pledged Revenue	Outstanding Principal[1]
Non-Ad Valorem Notes					
Series 2020A	2.65%	10/1/2031	Refund the Non-Ad Valorem, Series 2011 Bonds	Non-Ad Valorem	$6,498,500
Series 2020B	2.50%	10/1/2029	Refund all outstanding UTAX 1996 and a portion of UTAX 2012A/2012B bonds	Non-Ad Valorem	$25,728,300
Series 2021A	1.13%	10/1/2029	Finance Tampa Convention Center projects	Non-Ad Valorem	$16,400,682
Series 2024	4.40%	10/1/2029	Finance Solid Waste Department's McKay Bay Waste-to-Energy	Non-Ad Valorem	$120,500,000
Total Governmental Notes					**$169,127,482**
Total Governmental Debt					**$634,283,039**

[1] October 1, 2026 principal payment shown as outstanding. This table doesn't reflect the issuance of anticipated debt. Please refer to the "Recently Issued and Anticipated Issuances" section for additional details.