#### CITY OF TAMPA, FLORIDA - RFQ

c/o Contract Administration Department 306 East Jackson Street #280A4N Tampa, Florida 33602

### 23-C-00014 Athletic Field Lighting Citywide Design-Build

PUBLIC ANNOUNCEMENT IN COMPLIANCE WITH REQUIREMENTS OF SECTION 287.055, FLORIDA STATUTES (CONSULTANTS' COMPETITIVE NEGOTIATION ACT)
APPLICABLE LAW, EXECUTIVE ORDERS, RULES, REGULATIONS, AND THE CITY'S STANDARD PROCEDURES. A NOTICE OF INTENT TO AWARD SHALL BE POSTED, IF AT ALL,
ON THE CITY'S WEBSITE ACCESSIBLE BY UTILIZING THIS WEBSITE LINK: www.tampagov.net/contract-administration/programs/architectural-engineering-constructionand-related-rfqs.

The City of Tampa seeks Professional Design-Build services for Athletic Field Lighting Citywide - Design-Build for Tampa's Parks and Recreation Department. The scope shall include, but not be limited to the following:

- Comprehensive design services for Athletic Field and Court lighting, Including area lighting as needed for safety.
- Electrical Engineering as required for permitting
- Structural Engineering as required for permitting proposed systems
- Regulatory permitting
- Development of Guaranteed Maximum Price for Design, Supply and installation of lighting systems including all electrical design/permitting required for each location.

Total Project Budget including the design, engineering, permitting, installation, setup, monitoring and warranty. \$6,400,000.

In accordance with the Americans with Disabilities Act ("ADA") and Section 286.26, Florida Statutes, persons with disabilities needing a reasonable accommodation to participate in this public hearing or meeting should contact the City of Tampa's ADA Coordinator at least 48 hours prior to the proceeding. The ADA Coordinator may be contacted via phone at 813-274-3964, email at TampaADA@tampagov.net, or by submitting an ADA - Accommodations Request form available online at tampagov.net/ADARequest.

Additional material may be found at demandstar.com and at: www.tampagov.net/contract-administration/programs/architectural-engineering-construction-and-related-rfqs

Questions may be directed to Jim Greiner, P.E., Contract Administration, City of Tampa, (813) 274-8598, or E-Mail <a href="mailto:im.greiner@tampagov.net">im.greiner@tampagov.net</a>.

An individual or entity ("Firm") responding to this RFQ must provide evidence of any required licenses, certificates, or registrations with its submission or within 10 days thereof in order to be considered. The City shall own all ideas, documents, plans, and materials developed as a result of this solicitation and Firm is informed same shall be subject to reuse in accordance with Section 287.055(10), Florida Statutes. Firm (i) confirms it has read and is familiar with Section 119.071(3), Florida Statutes regarding certain building plans, blueprints, schematic drawings, which depict the internal layout and structural elements of a building, facility, or other structure owned or operated by the City or other agency that are per said

section exempt from Section 119.07(1), Florida Statutes and Section 24(a), Art. I of the Florida Constitution ("Exempt Plans") and (ii) agrees Firm shall remain in compliance with same, including maintaining the exempt status of such Exempt Plans for so long as they are held by Firm or otherwise in its possession. Pursuant to Section 2-282, City of Tampa Code, during the solicitation period, including any protest or appeal,

NO CONTACT with City officers or employees is permitted from any proposer, other than as specifically stated in this solicitation. The City may cancel, withdraw, or modify this RFQ at any time and reserves the right to reject any or all responses and to waive irregularities, formalities, and informalities as it determines in the City's best interest. The City of Tampa will not request documentation of or consider a bidder's (proposer's) social, political, or ideological interests when determining if the bidder (proposer) is a responsible vendor and will not give preference to a proposer based on the proposer's social, political, or ideological interests.

Firms will be required to comply with the City's Apprenticeship program as posted at

 $\frac{\text{https://library.municode.com/fl/tampa/codes/code\_of\_ordinances?nodeld}}{\text{=COOR\_CH26.5EQBUOPPR\_ARTIVAPRECOCO}}.$ 

Firms should consider applicable concepts in the City's Climate Action And Equity Plan as posted at <a href="https://www.tampa.gov/document/climate-action-and-equity-plan-122846">https://www.tampa.gov/document/climate-action-and-equity-plan-122846</a>.

Firms desiring to provide these services to the City must submit a single electronic file in searchable PDF format, Smaller than 10MB, that includes the attached RFQ Transmittal Memorandum completed as appropriate, a Letter of Interest addressed to Brad L, Baird, P.E., Chairman, and referring to this RFQ by number, together with a Statement of Qualifications and any supplemental material allowing evaluation for further consideration (short-listing) based upon the following criteria/point system: Successful Comparable Project Experience, (35 pts); Field Lighting Design-Build Experience (30 pts); Workload and Availability (5 pts); Past Performance/Low amount of City Work (5 pts); Standard Form #A305 (5 pts)(Submit any confidential financial info in a separate PDF.); "Ban-The-Box" (5pts); Planned WMBE/SLBE Solicitation & Utilization, Form MBD 10 & 20 (20 pts).

# The PDF file must be **E-Mailed to ContractAdministration@tampagov.net BEFORE**

**2 P.M., February 29, 2024.** As a courtesy, the City will endeavor to provide an email acknowledgement usually sent within a few days after submission receipt (submissions received on the day of the deadline may not be acknowledged before the deadline or at all). It is Firm's responsibility to confirm its submission (PDF file) has been received.

### 23-C-00014 Athletic Field Lighting Citywide Design-Build

### **Supplemental Instructions for Submitters**

Information to include in your Statement Of Qualifications PDF you submit in response to this RFQ:

Please note that the submitting (prime) entity must be a Florida registered Contractor or Professional Engineering or Architectural firm. Include said registration number on the Transmittal Form.

#### Clarification;

A "design-build firm" means a partnership, corporation, or other legal entity that:

- 1. Is certified under s. 489.119 to engage in contracting through a certified or registered general contractor or a certified or registered building contractor as the qualifying agent; or
- 2. Is qualified under s. 471.023 to practice or to offer to practice engineering; qualified under s. 481.219 to practice or to offer to practice architecture; or qualified under s. 481.319 to practice or to offer to practice landscape architecture.

A "design-build contract" means a single contract with a design-build firm for the design and construction of a public construction project.

Please clarify how you will handle preparation of electrical drawings with panel schedules, single line diagram, wire sizing and other electrical permitting requirements that need to be signed by a Florida licensed PE. If a M/E firm will be used, please indicate firm and general information.

Please clarify how you will provide structural engineering services as required for permitting.

Please clarify any prior specific DESIGN/BUILD experience (that used the proposed team (designer/engineer and contractor) for recreational facility lighting including obtaining site information for permit plans (if no current info is available from the City), preparing site plans/electrical engineering design plans/structural documents/etc (in addition to illumination design and fixture details), preparing/processing/and obtaining permits, and construction – in other words, all work from soup to nuts necessary for lighting upgrades or new lighting for unlit fields and site areas

Please clarify how you will provide geotechnical services, if needed.

Please clarify how you will provide survey services, if needed.

Clarify the scope of services/tasks for each firm on the team and who leads the team.

Please clarify maintenance and warranty services and how they will be provided.

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# **RFQ TRANSMITTAL MEMORANDUM**

TRANSMITTAL DATE:_ RFQ NO. & TITLE: 23-0	C-00014 Athletic Field Lighting of Brad L. Baird, P. E., Chairman of Contract Administration De 306 East Jackson Street, 4th F					
FEDERAL TAX ID#: FIRM TYPE:	Individual/Sole Proprietor Limited Liability Company	Joint Venture (JV)*	Partnership (PN)*	Corporation		
FIRM CONTACT NAME:		EMAIL:	Р	PHONE:		
CERTIFICATIONS:						
Firm is licensed, perr License/registration/o	nitted, and certified as required certification no(s):	to do business in Florida: [_]Ye	es [_] No			
the convicted vendor ("Response") on a co public entity for the re property to a public e contract with any put §287.017, Fla. Stat.	Per §287.133, Fla. Stat., individuals or entities (including those meeting the §287.133, Fla. Stat. definition of "affiliate") placed on the convicted vendor list ("List") following a conviction for public entity crimes may not submit a bid, proposal, or reply ("Response") on a contract to provide any goods or services to a public entity, may not submit a Response on a contract with a public entity for the repair or construction of a public building or public work, may not submit a Response for leases of real property to a public entity, and may not beawarded or perform work as a contractor, supplier, subcontractor, or consultant under a contract with any publicentity; and may not transact business with any public entity in excess of the threshold amount provided in §287.017, Fla. Stat. for CATEGORY TWO for a period of 36 months from the date of placement on the List.Neither Firm nor its affiliates have been placed on the List: [_] Yes [_] No					
Pursuant to Tampa Code Section 2-284; Bidder's Criminal History Screening Practices("Ban-The-Box"), the Firm hereby;  [_] declines incentive points and attaches no documentation [_] applies for incentive points and attaches all the required documentation.						
Check one; [_] The Firm or its subcontractors participate in an apprenticeship program that is registered with the Florida Departmen of Education or the United States Department of Labor; or [_] Firm commits that at the time it executes a construction contract that i or its subcontractors will be participating in such an <b>apprenticeship program</b> or an on-the-job training program; or [_] Firm has submitted documentation that confirms, to the satisfaction of the City of Tampa, that there are no registered apprenticeship or on-the-job training programs for any work to be performed on the construction project.						
The City's Charter & obligation entered int	th all applicable governmental ru Ethics Code prohibit any City e to with the City, or from having a shall ensure no City employeer es [] No	mployee from receiving any sub any direct or indirect financial in	ostantial benefit or profit out terest in effecting any such a	of any award or award or obligation. If		
Firm is not in arrears	and is not in default upon any o	obligation to the City of Tampa:	[_]Yes [_]No			
to this submittal, in a	Firm agrees that if the City of Tampa determines Firm has participated in any collusive, deceptive, or fraudulentpractices with regard to this submittal, in addition to any other remedy it may exercise, the City will have the right to debar Firm and deem invalid any contract let under such circumstances: [ ] Yes [ ] No					
electronic searchable data/material to be p	n asserts to be exempted from per PDF file labeled with the above rotected, states the reasons the tion (if "No" or otherwise, then File No	e RFQ number and the phrase date/material isexempt from pro-	"Confidential Material", whic ublic disclosure, and the spe	h identifies the cific Florida statute		
FAILURE TO COM	PLETE THE ABOVE MAY RES	SULT IN FIRM'S SUBMITTAL I	BEING DECLARED NON-R	ESPONSIVE		
		Printed Name:				
			es			

<sup>\*</sup> With submittal or within 10 days thereafter, Firm must provide a signed copy of the complete agreement between all JV/PN members indicating respective roles, responsibilities, and levels of participation.



# RFQ 23-C-00014 DESIGN-BUILD (DB) SERVICES AND RELATED WORK FOR ATHLETIC FIELD LIGHTING (CITYWIDE)

## **DESIGN CRITERIA PACKAGE**

PREPARED BY:

CHRIS THOMPSON
PARKS AND RECREATION DEPARTMENT

CITY OF TAMPA OCTOBER 30, 2023



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#### **DESIGN CRITERIA PACKAGE:**

The following Design Criteria Package was prepared by the City of Tampa, Florida (COT) for a Request for Qualifications (RFQ 23-C-00014) for "Design-Build (DB) Services" and Related Work for "ATHLETIC FIELD LIGHTING (CITYWIDE)". The Design-Build Team (DBT) shall provide the following services and deliverables including, but not be limited to:

#### **GENERAL ITEMS**

- Comprehensive Project Scheduling and Project Management
- Compliance with the Standards for Leadership in Energy and Environmental Design (LEED) Silver Certification
- Comprehensive Architectural Engineering (AE) Services
- Comprehensive Services for the Relocation of existing Furnishings, Fixtures, and Equipment (FFE)
- Coordination with COT Technology and Innovation Department (T&I)
- Survey Services including, but not limited to, Boundary, Topographic, Bathymetry, Trees, Utilities, Layout, As Built, and Final Layout
- Comprehensive Construction, Fabrication, and Construction Administration Services
- Comprehensive Geotechnical Services and Utility Location
- Comprehensive Demolition
- Comprehensive Job Site Control and Erosion Control Systems
- Comprehensive Electrical & Structural Engineering as required for permitting proposed systems
- Comprehensive Cost Estimation Services
- Development of Guaranteed Maximum Price for Design, Supply, and Installation of lighting systems including all electrical design/permitting required for each location
- As Built and Final Documents in Latest AutoCAD Release
- Complete Closeout Documents Technical Specifications, Shop Drawings, and Exhibits in PDF Format

#### **COMPLIANCE ITEMS**

- Compliance with all COT and Regulatory Requirements as indicated in the COT's Permitting Checklist
- Compliance with all Applicable Governing Codes, Laws, Regulations, and Ordinances including Site, Environmental, Landscape, Building, and Regulatory Permitting
- Compliance with Apprentice Programs
- Compliance with Architectural Review, Historic Preservation, and Certificate of Appropriateness Regulations
- Compliance with American with Disabilities Act (ADA) and Florida Building Codes | Accessibility
- Comprehensive design services for Athletic Field and Court Lighting (Including area lighting as needed to safely access Athletic areas)

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#### **SECTION 1: DESIGN CRITERIA IN GENERAL**

#### 1.01 PURPOSE

This document provides the criteria for the design and construction of Athletic Lighting at multiple sites across the city. The intent is to list the minimum design criteria necessary for achieving this effort.

This package is not a specification or prescriptive checklist and is not intended to replace the professional judgment by a competent licensed professional engineer and/or landscape architect after coordination with the end-user and stakeholders of the City of Tampa.

Additionally, nothing in this document should preclude consideration and use of emerging technologies and commercially available products if they can be proven to result in a successful and satisfactory design.

#### 1.02 COMPLIANCE WITH GOVERNING CODES AND LIFE SAFETY

All Respondents to this RFQ shall have a complete and thorough understanding of the laws and regulations regarding public and life safety as well as demonstrated experience, including but not limited to, governing building/city codes, plan/code review process, regulatory agency reviews, and required site improvements. All Respondents to this RFQ shall also have a complete and thorough understanding of the submittal requirements and processes of the COT as well as required approvals for design, fabrication, and construction.

#### 1.03 COMPLIANCE WITH CITY OF TAMPA ORDINANCES

All Respondents to this RFQ shall comply with all municipal ordinances, including but not limited to those regarding the following.

- 1) Apprenticeship Training Construction (Construction \$1M>)
- 2) Equal Business Opportunity (EBO) Program
- 3) Providing of required Utilities as outlined in the COT Ordinances and Forms of Agreements

All Respondents to this RFQ shall be aware of the COT's desire to foster ongoing or developing programs such as apprenticeship, mentoring, and on-the-job training. Emphasis towards fostering a strong and talented local workforce, promoting an increase in school attendance and graduation rates, defining pathways through higher education, technical certification programs and career readiness are a COT objective. Additionally, the championing of local business, removing barriers to access, and promoting diversity and inclusion, in addition to that mentioned, are important criteria in the selection process(es).

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# 1.04 COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT AND FLORIDA BUILDING CODE | ACCESSIBILITY

All Respondents to this RFQ shall have a complete and thorough understanding of the regulations and requirements of the Americans with Disabilities Act (ADA) as well as the Florida Building Code (currently in effect) including Accessibility.

#### 1.05 COMPLIANCE WITH THE STANDARDS OF THE DEPARTMENT

All Respondents to this RFQ shall have a complete and thorough understanding of the rules and regulations regarding the construction of department facilities as set forth by governing agencies, commissions, professional associations, accreditation boards, related to and/or with oversight of the User Group's operations.

#### 1.06 UNDERSTANDING OF THE DEPARTMENT ORGANIZATION AND WORKFLOW

All Respondents to this RFQ shall have a complete and thorough understanding of the organization, workflow, and transfer of information and materials (physical and virtual) with the City of Tampa's Parks & Recreation Department.

#### 1.07 CONSTRUCTION AND ENERGY SAVINGS

Complying with LEED Standards for Silver Certification:

All new construction for this project shall be designed and built to comply with the minimum standards for LEED Silver certification. All new construction shall make the best use of all applicable and sustainable materials and methodologies to reduce operating costs while promoting energy efficient lighting. Additionally, all new construction for this project shall make the best use of smart controls for lighting which are compatible with the City's current monitoring and control systems.

#### 1.08 USE OF NEW AND EMERGING TECHNOLOGIES

All new construction shall consider the possible use of emerging and new technologies and commercially available products if they can be proven to result in the successful and satisfactory design and construction of the project for the Parks & Recreation Department.

#### 1.09 ENVIRONMENTAL CRITERIA

The project sites are in various park settings with a mix of uses accessed by roads and sidewalks. Vehicular and pedestrian access routes, or detours, shall be provided and maintained throughout the construction phase as necessary and in accordance with the COT Standards and the Florida Department of Transportation (FDOT) Greenbook where applicable.

Additionally, dust, debris, and sediment pollution shall be controlled throughout all construction phases.

#### 1.10 SITE VISIT

All Respondents to this RFQ may attend non-mandatory site visits to any sites listed in this package during posted open times for each facility.

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#### **SECTION 2: BASIS OF DESIGN**

#### 2.01 RFQ RESPONSE

DB Team shall demonstrate previous successful experience designing, permitting, constructing, monitoring and maintaining comparable projects including, but not limited to Sports Field and Court Lighting, general area lighting, as well as similar facilities.

Respondents must submit specifications of components of their lighting systems, including but not limited to, poles, fixtures, luminaries, enclosures, hardware, software and any additional material such as reports showing the system's energy efficiency, service life, maintenance schedules, cost savings, typical service calls, etc.

Examples showing the respondent's familiarity with general and compliance items listed and relationships with allied professionals necessary to complete Sports Field Lighting Projects are encouraged.

#### 2.02 Total Estimated Budget for Initial Design, Pre-Construction Services, and Construction:

Total Project Budget including the design, engineering, permitting, installation, setup, monitoring and warranty: \$6,300,000.

The budget to execute this project has been determined and is planned to be funded annually over the next three years. The breakdown is below.

Fiscal Year 2023 \$1,150,000 (Current Funding in place)
Fiscal Year 2024 \$1,950,000 (Current Funding in place)
Fiscal Year 2025 \$1,600,000
Fiscal Year 2026 \$1,600,000

- **2.03 Start Date for Construction:** To be Determined (Each site may have a separate start date)
- **2.04 Project Construction Duration:** To be Determined (Each site may have varied timelines)

**END OF SECTION 2** 

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#### **SECTION 3: EXHIBITS**

**3.01** The following exhibits are to be made part of this RFQ and shall include EXHIBIT A – Project Sites, below.

#### Exhibit A – Project Sites

The following sites have been determined to be part of this improvement project; however, the City reserves the right to add or delete locations to this list as need arises.

1) Rowlett Activity Center Football Field

2313 E Yukon Street Tampa, FL 33604

2) American Legion Park Softball Field

106 E Sligh Ave Tampa, FL 33604

3) American Legion Park Volleyball Courts

106 E Sligh Ave Tampa, FL 33604

4) American Legion Park Basketball Courts

106 E Sligh Ave Tampa, FL 33604

5) Gadsden Park Softball Fields

6901 S MacDill Ave Tampa, FL 33611

6) Plymouth Playground Doc Nance Baseball Field

3100 North Ola Ave Tampa, FL 33603

7) Calvin Taylor Park - Yellow Jackets Fields

611 W Indiana Ave Tampa, FL 33603 8) Calvin Taylor Park - Basketball Court

611 W Indiana Ave Tampa, FL 33603

9) Perio & Albany Ballfield

2101 W Perio Street Tampa, FL 33612

10) Capaz Park Ballfield

2700 W Aileen St Tampa, FL 33607

11) Capaz Park Basketball Courts

2700 W Aileen St Tampa, FL 33607

12) Himes Avenue Sports Complex Tee Ball Field

4407 S Himes Ave Tampa, FL 33611

13) Himes Avenue Sports Complex Tennis Courts

4407 S Himes Ave Tampa, FL 33611

14) Himes Avenue Sports Complex Basketball Courts

4407 S Himes Ave Tampa, FL 33611

**END OF SECTION 3** 



### EBO Guidelines for Evaluation Points on RFP and CCNA Proposals

Points Pursuant to Designated Industry Category:  FORM MBD-71  (Refer to MBD Form 70 and Form 50-GFE Outreach)								
	Evaluation Criteria Point Values							
A.	Underutilized WMBE Firms participating as the Prime Contractor (City of Tampa Certified Only)	20						
В.	City of Tampa Certified SLBE firms participating as the Prime Contractor, which include City of Tampa Certified WMBE/SLBE sub-(contractor, consultant) participation	5 - 15						
C.	Non-City of Tampa Certified WMBE/SLBE Prime Contractor with meaningful sub-(contractor, consultant) participation by City Certified Underutilized WMBE and/or SLBE firms	1 - 15						
<ul> <li>* External agency WMBE/SLBE/DBE certifications recognized by City of Tampa for designated RFP, RFQ, RFI solicitations</li> </ul>								
NOTE: The maximum points available for WMBE and/or SLBE participation will not exceed twenty (20)								

Points are determined as follows (Requires Form 50-GFE):

- A. A maximum of twenty (20) rating points <u>may</u> be awarded when the Proposer is a City of Tampa Certified WMBE firm deemed underutilized within the Industry category established by the RFQ.
- B. A maximum of fifteen (15) rating points <u>may</u> be awarded when the Proposer is a City of Tampa certified SLBE with meaningful participation by City certified WMBE/SLBE subcontractors/consultants.
- C. One to Fifteen (1-15) rating points <u>may</u> be awarded when the <u>Proposer is not</u> a City of Tampa certified WMBE/SLBE prime contractor but utilizes either Underutilized WMBE and/or SLBE certified firm(s) as sub-contractors/consultants and assigned to perform meaningful segments of the contractual services detailed herein and documented on the enclosed MBD Form 10-20.
- D. A maximum of seven (7) "discretionary" rating points <u>may</u> be awarded when the Proposer provides WMBE/SLBE participation from an external agency recognized by the City. Discretionary points may be awarded for ancillary participation (see definition). The point values for ancillary participation may be subordinate to weighted values outlined in categories A, B and C above.
- **NOTE:** \*WMBE participation is narrowly tailored (per policy) to target <u>underutilization</u> of affected groups in specific trade/industry categories. Any WMBE/SLBE achievement that was not designated on MBD Form 70 is considered ancillary. Ancillary participation may be counted with overall participation and credited to your rating points when underutilization criteria are met.

The maximum number of points available for WMBE and/or SLBE participation will not exceed a total of twenty (20) points.



### EBO Guidelines for Evaluation Points on RFP and CCNA Proposals

#### **Equal Business Opportunity Evaluation Weighted Points: CCNA Proposal Guidelines**

Under CCNA solicitations, proposers must submit to preconstruction Good Faith Efforts (GFE) requirements covering the inclusion of City of Tampa certified WMBE & SLBE firms. Such inclusion shall be clearly addressed and documented utilizing Forms MBD 10, 20 & 50. Proof of certification shall include copies of current certification certificates. This applies to ALL Phase 1 preconstruction design services.

Points awarded during the shortlist selection process will be more heavily weighted predominantly on the design side (this does not preclude identification of phase 2 projections of construction participation which follow in the future, i.e., GMPs). In order to ensure the maximum points, a proposer must **clearly identify and quantify** its planned participation without ambiguity. Simply marking "To Be Determined" (TBD) will not satisfy this requirement and may receive significantly lower ratings. Finally, additional favorable consideration will be granted to the firm(s) that beyond all others, provide(s) the highest *relevant* and most binding participation.

The evaluation includes but is not limited to the following criteria:

- Diversity of WMBE/SLBE subcontractors listed to be utilized (MBD Form 20)
- Percentage of proposal/scope committed to WMBE/SLBE subcontracting
- The collective factors in determining the total points awarded will be based on the overall weight of evidence in the proposal that specified the participation.

In all cases, the Proposer and/or subcontractor(s) must be WMBE and/or SLBE certified prior to the opening date and time of the RFP to be eligible to earn WMBE/SLBE rating points. The evaluation process of WMBE and SLBE participation will be evaluated by the City of Tampa's Equal Business Opportunity Department. The Successful Proposer will be required to execute MBD Form 40 (Letter of Intent-LOI) with their subcontractors/sub-consultants prior to award.

#### **GMP Exhibit**

#### Tampa's Equal Business Opportunity Program Procedures for GMP Contracts

- The City of Tampa's Equal Business Opportunity Program (EBO) requires setting a construction subcontract goal on each GMP under the CM /or D-Build delivery system.
- Prior to the time construction subcontract goals are set, the Construction Manager (CM)
  or the Design-Builder (D-B) provides information on subcontract packages planned for
  the construction phase(s) and their sequencing.

(Ref: use Detailed GMP Estimate and MBD Form-80 PTW)

- The CM (or D-B) participates in a meeting wherein the City will establish narrowly-tailored project goals for SLBE and/or W/MBE subcontractor participation on the project. (Ref: use MBD Form-70)
- For each subcontracting package to be bid, the CM (or D-B) confirms with the MBD Office, the City's minimum contact list of available SLBE and/or W/MBE firms to be solicited. Note: strategic, extensive outreach is the CM/DB's responsibility (i.e. GFECP) (Ref: use Minimum Contact List provided w/final Project EBO Determination Goal)
- The CM (or D-B) documents the notification of **all** potential subcontractors, including the SLBE or W/MBE firms identified above, i.e. minimum contact list of certified firms. (**Ref:** use **DMI 10-20 for construction phase Solicitation/Utilization outcomes**)
- The CM (or D-B) receives, opens, and tabulates subcontract bid results. The City, including representatives of the managing department and the MBD Office, may be present for the bid openings or to review the bids submitted.

  (Ref: use MBD Form-50 GFECP outreach w/documentation)
- The CM (or D-B) provides to the City, a tabulation of all bids received and its determination of the lowest responsive/responsible bidder. If bids received exceed contracted Guaranteed Maximum Price, CM (or D-B) advises City as to how they will proceed. If re-bidding is selected, notification at least equal to the original solicitation will occur. (Ref: Reaffirm EBO Outreach)
- As all subcontracts are executed, final copies are provided to the City. Where participation is achieved via sub-subcontractors and/or suppliers, the CM (or D-B) provides the City and MBD with copy of executed agreement or purchase order as documentation. (Ref: use MBD Form-40 LOIs execute "Letters-of-Intent")
- During construction, monitoring activities may including but may not be limited to, subcontractor payment reports to be submitted with pay requests, prior approval by the MBD Office and the managing departments, of any replacement of SLBE or W/MBE subcontractors, and a report of final amounts paid to all subcontractors.

(Ref: use #1-DMI 30 Form w/Pay Applications; #2-Prime & Subs must log into Diversity Mgt. Compliance System to report payment activity)



Good Faith Effort Compliance Plan Guidelines
for Women/Minority Business Enterprise\Small Local Business Enterprise Participation
City of Tampa - Equal Business Opportunity Program
(MBD Form 50 - detailed instructions on page 2 of 2)

Con	ntract Name	Bid Date
Bido	dder/Proposer	
Sign	gnature Title	Date
Nam	me Title	
The (	e Compliance Plan with attachments is a true account of Good Faith Efforts (GFE) made to a ecified for Women/Minority Business Enterprises/Small Local Business Enterprises (WMBE/	schieve the participation goals as
□ Th	The WMBE/SLBE participation <u>Goal is Met or Exceeded</u> . See DMI Forms 10 and 20 vbcontractors <u>solicited</u> and <u>all</u> subcontractors <u>to-be-utilized</u> .	which accurately report <u>all</u>
step	The WMBE/SLBE participation Goal is Not Achieved. The following list is an overviews already performed. Furthermore, it is understood that these GFE requirements a caluation based on the veracity and demonstrable degree of documentation provided (Check applicable boxes below. Must enclose supporting documents according to the company of the company	are weighted in the compliance d with the bid/proposal:
(1)	Solicited through reasonable and available means the interest of WMBE/SLBEs that have the capability to perform the solicit this interest within sufficient time to allow the WMBE/SLBEs to respond. The Bidder or Proposer must take apprinterested WMBE/SLBEs.   See DMI report forms for subcontractors solicited.   See enclose efforts.   Qualifying Remarks:	work of the contract. The Bidder or Proposer mus opriate steps to follow up initial solicitations with
(2)	Provided interested WMBE/SLBEs with adequate, specific scope information about the plans, specifications, and requitimely manner to assist them in responding to the requested-scope identified by bidder/proposer for the solicitation.   used.   Qualifying Remarks:	
(3)	Negotiated in good faith with interested WMBE/SLBEs that have submitted bids (e.g. adjusted quantities or scale). Doo addresses, and telephone numbers of WMBE/SLBEs that were solicited; the date of each such solicitation; a description and specifications for the work selected for subcontracting; and evidence as to why agreements could not be reached vosts involved in soliciting and using subcontractors is not a sufficient reason for a bidder/proposer's failure to meet go are reasonable. Bidders are not required to accept excessive quotes in order to meet the goal.  DMI Utilized Forms for sub-(contractor/consultant) reflect genuine negotiations   The and negotiations are limited to clarifications of scope/specifications and qualifications.  Qualifying Remarks:	on of the information provided regarding the plans with WMBE/SLBEs to perform the work. Additional als or achieve participation, as long as such costs nis project is an RFQ/RFP in nature
(4)	Not rejecting WMBE/SLBEs as being unqualified without justification based on a thorough investigation of their capabilism embership in specific groups, organizations / associations and political or social affiliations are not legitimate causes or Not applicable.   See attached justification for rejection of a subcontractor's bid or process.	for rejecting or not soliciting bids to meet the goals
(5)	Made scope(s) of work available to WMBE/SLBE subcontractors and suppliers; and, segmented portions of the work of WMBE/SLBE subcontractors and suppliers, so as to facilitate meeting the goal.   Sub-Contractors were allowork or trade without restriction to a pre-determined portion.   See enclosed comments	wed to bid on their own choice of
(6)	Made good faith efforts, despite the ability or desire of Bidder/Proposer to perform the work of a contract with its own for to self-perform the work of a contract must demonstrate good faith efforts if the goal has not been met. □ Sub-Contract submitting bids/proposals and were solicited on work typically self-performed by the prime. □	tractors were not prohibited from
(7)	Segmented portions of the work to be performed by WMBE/SLBEs in order to increase the likelihood that the goals will breaking out contract work items into <a href="mailto:economically feasible units (quantities/scale">economically feasible units (quantities/scale</a> ) to facilitate WMBE/SLBE participation prefer to perform these work items with its own forces. <a href="mailto:sub-Contractors">Sub-Contractors were allowed to bid on their restriction to a pre-determined portion.</a> <a href="mailto:sub-Contractors">Sub-Contractors were not prohibited</a> from sub-Contractors were not prohibited from sub-Contractors were not prohibited.	on, even when the Bidder/Proposer might otherwis r own choice of work or trade without
(8)	Made efforts to assist interested WMBE/SLBEs in obtaining bonding, lines of credit, or insurance as required by the city □ See enclosed documentation on initiatives undertaken and methods to accomplish.	y or contractor.
(9)	Made efforts to assist interested WMBE/SLBEs in obtaining necessary equipment, supplies, materials, or related assist acceptable mentor-protégé program. □ See enclosed documentation of initiatives and/or agreem	
(10)	Effectively used the services of the City and other organizations that provide assistance in the recruitment and placemed. See enclosed documentation.   The following services were used:	ent of WMBE/SLBEs.
Note	te: Provide any unsolicited information that will support the Bid/RFP Compliance Evaluation. $\Box$ <b>Na</b> n	ned Documents Are:



# Participation Plan: Guidance for Complying with Good Faith Efforts Outreach (page 2 of 2)

- 1. All firms on the WMBE/SLBE Goal Setting List must be solicited and documentation provided for email, fax, letters, phone calls, and other methods of outreach/communication with the listed firms. The DMI Solicited and DMI-Utilized forms must be completed for all firms solicited or utilized. Other opportunities for subcontracting may be explored by consulting the City of Tampa MBD Office and/or researching the online Diversity Management Business System Directory for Tampa certified WMBE/SLBE firms.
- 2. Solicitation of WMBE/SLBEs, via written or electronic notification, should provide specific information on the services needed, where plans can be reviewed and assistance offered in obtaining these, if required. Solicitations should be sent a minimum of a week (i.e. 5 business days or more) before the bid/proposal date. Actual copies of the bidder's solicitation containing their scope specific instructions should be provided.
- 3. With any quotes received, a follow-up should be made when needed to confirm detail scope of work. For any WMBE/SLBE low quotes rejected, an explanation Shall be provided detailing negotiation efforts.
- 4. If a low bid WMBE/SLBE is rejected or deemed unqualified the contractor must provide an explanation and supporting documentation for this decision.
- 5. Prime Shall break down portions of work into economical feasible opportunities for subcontracting. The WMBE/SLBE directory may be useful in identifying additional subcontracting opportunities and firms not listed in the "WMBE/SLBE Goal Setting Firms List."
- 6. Contractor Shall not preclude WMBE/SLBEs from bidding on any part of work, even if the Contractor may desire to self-perform the work.
- 7. Contractor Shall avoid relying solely on subcontracting out work-scope where WMBE/SLBE availability is not sufficient to attain the pre-determined subcontract goal set for the Bid or when targeted sub-consultant participation is stated within the RFP/RFQ.
- 8. In its solicitations, the Bidder should offer assistance to WMBE/SLBEs in obtaining bonding, insurance, et cetera, if required of subcontractors by the City or Prime Contractor.
- 9. In its solicitation, the Bidder should offer assistance in obtaining equipment for a specific job to WMBE/SLBEs, if needed.
- 10. Contractor should use the services offered by such agencies as the City of Tampa Minority and Small Business Development Office, Hillsborough County Entrepreneur Collaborative Center, Hillsborough County Economic Development Department's MBE/SBE Program and the NAACP Empowerment Center to name a few for the recruitment and placement of WMBEs/SLBEs.



### Failure to Complete, Sign and Submit Both Forms 10 & 20 SHALL render the Bid or Proposal Non-Responsive

# Page 1 of 4 – DMI Solicited/Utilized Schedules City of Tampa – Schedule of All Solicited Sub-(Contractors/Consultants/Suppliers) (FORM MBD-10)

Contract No.:	Contract Name:					
Company Na	me:Phone:	_Address:				
Federal ID:	Phone:	_ Fax:	Ema	il:		
[ ] No Firms [ ] No Firms [ ] See attac	able box(es). Detailed Instructions for composere contacted or solicited for this contracted because: hed list of additional Firms solicited and MBD-10 must list ALL subcontractors solicited in	all supplemen	ital information	(List must	comply to	this form)
NIGP Code Categor	ries: Buildings = 909, General = 912, Heavy = 913, Trades = 9	914, Architects = 906	6, Engineers & Surveyo	rs = 925, Supplie	r = 912-77	
S = SLBE W=WMBE O = Neither Federal ID	Company Name Address Phone, Fax, Email	(   E       1	Type of Ownership (F=Female M=Male) BF BM = African Am. HF HM = Hispanic AF AM = Asian Am. NF NM = Native Am. CF CM = Caucasian	Trade or Services NIGP Code (listed above)	Contact Method L=Letter F=Fax E=Email P=Phone	Quote or Response Received Y/N
				,		
	Failure to Con	nplete	, Sign	and s	Subr	nit
	this form witl	n you	Bido	r Pro	pos	al
	Shall render the	ne Bio	l Non-	Resp	onsi	ive
	(Do Not I	Vlodit	y This	Forn	n)	
It is hereby co	ertified that the information provided is an accurate this contract.	urate and true a	account of contact	s and solicita	ations for s	ub–contracting
Signed:	Name/re to Complete, Sign and Submit Both Forms	/Title:	render the Bid o	or Proposal N	Date: Non-Respo	nsive
	Forms must be in	cluded with Bi	d / Proposal	- 4		

MBD 10 rev./effective 02/2016



### Page 2 of 4 – DMI Solicited/Utilized

# Instructions for completing The Sub-(Contractors/Consultants/ Suppliers) Solicited Form (Form MBD-10)

<u>This form must be submitted with all bids or proposals</u>. <u>All</u> subcontractors (regardless of ownership or size) solicited and subcontractors from whom unsolicited quotations were received must be included on this form. The instructions that follow correspond to the headings on the form required to be completed. <u>Note:</u> Ability or desire to self-perform all work shall not exempt the prime from Good Faith Efforts to achieve participation.

- Contract No. This is the number assigned by the City of Tampa for the bid or proposal.
- Contract Name. This is the name of the contract assigned by the City of Tampa for the bid or proposal.
- Contractor Name. The name of your business and/or doing business as (dba) if applicable.
- Address. The physical address of your business.
- Federal ID. FIN. A number assigned to your business for tax reporting purposes.
- **Phone.** Telephone number to contact business.
- Fax. Fax number for business.
- **Email.** Provide email address for electronic correspondence.
- No Firms were contacted or solicited for this contract. Checking the box indicates that a pre-determined Subcontract Goal or Participation Plan Requirement was not set by the City resulting in your business not using subcontractors and will self-perform all work. If during the performance of the contract you employ subcontractors, the City must pre-approve subcontractors. Use of the "Sub-(Contractors/Consultants/Suppliers) Payments" form (MBD Form-30) must be submitted with every pay application and invoice. Note: Certified SLBE or WMBE firms bidding as Primes are not exempt from outreach and solicitation of subcontractors.
- No Firms were contacted because. Provide brief explanation why no firms were contacted or solicited.
- See attached documents. Check box, if after you have completed the DMI Form in its entirety, you need more space to list additional firms and/or if you have supplemental information/documentation relating to the form. All DMI data not submitted on the MBD Form-10 must be in the same format and have all requested data from MBD Form-10 included.

The following instructions are for information of any and all subcontractors solicited.

- "S" = SLBE, "W" = WMBE. Enter "S" for firms Certified by the City as Small Local Business Enterprises and/or "W" for firms Certified by the City as either Women/Minority Business Enterprise; "O" = Non-certified others.
- **Federal ID.** FIN. A number assigned to a business for tax reporting purposes. This information is critical in proper identification and payment of the contractor/subcontractor.
- Company Name, Address, Phone & Fax. Provide company information for verification of payments.
- Type of Ownership. Indicate the Ethnicity and Gender of the owner of the subcontracting business.
- Trade, Services, or Materials indicate the trade, service, or materials provided by the subcontractor. NIGP codes aka "National Institute of Governmental Purchasing" are listed at top section of document.
- Contact Method L=letter, F=fax, E=Email, P=Phone. Indicate with letter the method(s) of soliciting for bid.
- Quote or Resp. (response) Rec'd (received) Y/N. Indicate "Y" Yes if you received a quotation or if you received a response to your solicitation. Indicate "N" No if you received no response to your solicitation from the subcontractor. Must keep records: log, ledger, documentation, etc. that can validate/verify.

If additional information is required or you have questions, please contact the Equal Business Opportunity Program - Office of Equal Business Opportunity at (813) 274-5522.



### Failure to Complete, Sign and Submit Both Forms 10 & 20 SHALL render the Bid or Proposal Non-Responsive

# Page 3 of 4 – DMI Solicited/Utilized Schedules City of Tampa – Schedule of All To-Be-Utilized Sub-(Contractors/Consultants/Suppliers) (FORM MBD-20)

Contract No.:	Contract Name:					
Company Na	me:Phone:	Address	: <u></u>			
Federal ID:	Phone:	Fax:	Er	nail:		
[ ] See attac Note: Form [ ] No Subco	able box(es). Detailed Instructions for hed list of additional Firms Utilized MBD-20 must list ALL subcontractors To ontracting/consulting (of any kind) are listed to be utilized because:	d and all supple o-Be-Utilized includ	mental informatio	n (List mus all businesse		o this form)
NIGP Code General	Categories: Buildings = 909, General = 912, Heav	y = 913, Trades = 914,	Architects = 906, Enginee	rs & Surveyors =	925, Supplier = 9	912-77
	nter "S" for firms Certified as Small Local Business Ente	erprises, "W" for firms Cer	tified as Women/Minority Bu		e, "O" for Other No	on-Certified
S = SLBE W=WMBE O =Neither Federal ID	Company Name Address Phone, Fax, Email		Type of Ownership (F=Female M=Male) BF BM = African Am. HF HM = Hispanic Am. AF AM = Asian Am. NF NM = Native Am. CF CM = Caucasian	Trade, Services, or Materials NIGP Code Listed above	\$ Amount of Quote. Letter of Intent (LOI) if available	Percent of Scope or Contract %
				dsovo		
	Failure to Co	omplet	e, Sign	and	Subi	mit
	this form w	vith you	ar Bid o	or Pro	opos	al
	Shall render	the Bi	d Non-	Resp	onsi	ve.
	(Do No	t Mod	fy This	For	m)	
Total SLBE Ut Total WMBE U Percent SLBE	Jtilization \$ : Utilization of Total Bid/Proposal Am	t% Perce	nt WMBE Utilization			
-	fied that the following information is a true at					
Signed:		Name/Title:			Date:	



### Page 4 of 4 DMI - Solicited/Utilized

# Instructions for completing The Sub-(Contractors/Consultants/ Suppliers) to be Utilized Form (Form MBD-20)

This form must be submitted with all bids or proposals. All subcontractors (regardless of ownership or size) projected to be utilized must be included on this form. Note: Ability or desire to self-perform all work shall not exempt the prime from Good Faith Efforts to achieve participation.

**Contract No.** This is the number assigned by the City of Tampa for the bid or proposal.

- Contract Name. This is the name of the contract assigned by the City of Tampa for the bid or proposal.
- Contractor Name. The name of your business and/or doing business as (dba) if applicable.
- Address. The physical address of your business.
- Federal ID. FIN. A number assigned to your business for tax reporting purposes.
- **Phone.** Telephone number to contact business.
- Fax. Fax number for business.
- Email. Provide email address for electronic correspondence.
- No Subcontracting/consulting (of any kind) will be performed on this contract. Checking box indicates your business will not use subcontractors when no Subcontract Goal or Participation Plan Requirement was set by the City, but will self-perform all work. When subcontractors are utilized during the performance of the contract, the "Sub-(Contractors/Consultants/Suppliers) Payments" form (MBD Form-30) must be submitted with every pay application and invoice. Note: certified SLBE or WMBE firms bidding as Primes are not exempt from outreach and solicitation of subcontractors, including completion and submitting Form-10 and Form-20.
- No Firms listed To-Be-Utilized. Check box; provide brief explanation why no firms were retained when a goal or participation plan requirement was set on the contract. Note: mandatory compliance with Good Faith Effort outreach (GFECP) requirements applies (MBD Form-50) and supporting documentation must accompany the bid.
- See attached documents. Check box, if after completing the DMI Form in its entirety, you need more space to list additional firms and/or if you have supplemental information/documentation relating to the scope/value/percent utilization of subcontractors. Reproduce copies of MBD-20 and attach. All data not submitted on duplicate forms must be in the same format and content as specified in these instructions.

#### The following instructions are for information of Any and All subcontractors To Be Utilized.

- **Federal ID.** FIN. A number assigned to a business for tax reporting purposes. This information is critical in proper identification of the subcontractor.
- "S" = SLBE, "W" = WMBE. Enter "S" for firms Certified by the City as Small Local Business Enterprises and/or "W" for firms Certified by the City as Women/Minority Business Enterprise; "O" = Non-certified others.
- Company Name, Address, Phone & Fax. Provide company information for verification of payments.
- Type of Ownership. Indicate the Ethnicity and Gender of the owner of the subcontracting business.
- Trade, Services, or Materials (NIGP code if Known) Indicate the trade, service, or material provided by the subcontractor. Abbreviated list of NIGP is available at <a href="http://www.tampagov.net/mbd">http://www.tampagov.net/mbd</a> "Information Resources".
- Amount of Quote, Letters of Intent (required for both SLBEs and WMBEs).
- **Percent of Work/Contract.** Indicate the percent of the total contract price the subcontract(s) represent. For CCNA only (i.e. Consultant A/E Services) you must indicate subcontracts as percent of total scope/contract.
- **Total Subcontract/Supplier Utilization.** Provide total dollar amount of all subcontractors/suppliers projected to be used for the contract. (Dollar amounts may be optional in CCNA depending on solicitation format).
- **Total SLBE Utilization.** Provide total dollar amount for all projected SLBE subcontractors/Suppliers used for this contract. (Dollar amounts may be optional in CCNA proposals depending on the solicitation format).
- **Total WMBE Utilization.** Provide total dollar amount for all projected WMBE subcontractors/Suppliers used for this contract. (Dollar amounts may be optional in CCNA proposals depending on the solicitation format).
- Percent SLBE Utilization. Total amount allocated to SLBEs divided by the total bid/proposal amount.
- Percent WMBE Utilization. Total amount allocated to WMBEs divided by the total bid/proposal amount.

If additional information is required or you have questions, please contact the Equal Business Opportunity Program - Office of Equal Business Opportunity at (813) 274-5522.

#### Page 1 of 1

## **Procurement Guidelines**

## To Implement

### **Minority & Small Business Participation**

### **Underutilized WMBE Primes by Industry Category**

	Construction	Construction- Related	Professional	Non-Professional	Goods
EMENT	Black	Asian	Black	Black	Black
PROCURE	Hispanic	Native Am.	Hispanic	Asian	Hispanic
AL PR	Native Am.	Woman	Asian	Native Am.	Asian
FORM	Woman		Native Am.		Native Am.
			Woman		Woman

### **Underutilized WMBE Sub-Contractors / Sub-Consultants**

	Construction	Construction- Related	Professional	Non-Professional	Goods
	Black	Black	Black	Black	Black
WORK		Asian	Hispanic	Asian	Asian
SUB \		Native Am.	Asian	Native Am.	Native Am.
		Woman	Native Am.		Woman
			Woman		

#### **Policy**

The Guidelines apply to formal procurements and solicitations. WMBE participation will be narrowly-tailored.

#### <u>Index</u>

- Black = Black/African-American Business Enterprise
- Hispanic = Hispanic Business Enterprise
- Asian = Asian Business Enterprise
- Native Am. = Native American Business Enterprise
- Woman = Woman Business Enterprise (Caucasian)

#### **Industry Categories**

<u>Construction</u> is defined as: new construction, renovation, restoration, maintenance of public improvements and underground utilities. <u>Construction-Related Services</u> are defined as: architecture, professional engineering, landscape architecture, design build, construction management services, or registered surveying and mapping.

<u>Professional Services</u> are defined as: attorney, accountant, medical doctor, veterinarian, miscellaneous consultant, etc. <u>Non-Professional Services</u> are defined as: lawn maintenance, painting, janitorial, printing, hauling, security guard, etc. <u>Goods</u> are defined as: all supplies, materials, pipes, equipment, machinery, appliances, and other commodities.

#### MBD Form-70