#### CITY OF TAMPA, FLORIDA - RFQ

c/o Contract Administration Department 306 East Jackson Street #280A4N Tampa, Florida 33602

# 25-D-00034 Professional Engineering Consulting Services for the Department of Solid Waste and Environmental Program

PUBLIC ANNOUNCEMENT IN COMPLIANCE WITH REQUIREMENTS OF SECTION 287.055, FLORIDA STATUTES (CONSULTANTS' COMPETITIVE NEGOTIATION ACT)
APPLICABLE LAW, EXECUTIVE ORDERS, RULES, REGULATIONS, AND THE CITY'S STANDARD PROCEDURES. A NOTICE OF INTENT TO AWARD SHALL BE POSTED, IF AT ALL,
ON THE CITY'S WEBSITE ACCESSIBLE BY UTILIZING THIS WEBSITE LINK: www.tampagov.net/contract-administration/programs/architectural-engineering-constructionand-related-rfqs.

The City of Tampa is seeking proposals from qualified and experienced firms to provide Professional Engineering Consulting Services for the Department of Solid Waste and Environmental Program Management. The term of the contract is anticipated to be five (5) years, with an optional two (2) year extension, subject to the City's discretion and funding availability.

Given the wide-ranging and technical nature of the services required, responding firms must demonstrate multidisciplinary expertise and the ability to integrate engineering, financial, regulatory, and operational insight. The firm will have proven experience supporting complex solid waste operations and facilities, and must possess proficiency in the following core skill sets and disciplines:

**Mechanical and Electrical Engineering** – to support technical assessments of facility systems, perform operational evaluations, and prepare design criteria for capital projects.

**Environmental and Civil Engineering** – to address regulatory compliance, permitting support, and infrastructure planning.

**Financial and Rate Analysis** – to conduct robust financial modeling, capital planning, and utility rate studies including 5- and 10-year outlooks.

Facilities and Operations Management – to assist with maintenance planning, outage reviews, walkdowns, and performance tracking of the McKay Bay Refuse-to-Energy Facility.

**Regulatory and Compliance Advisory** – to prepare for and respond to evolving environmental regulations such as MACT standards and PFAS requirements.

**Project Management and Strategic Consulting** – to advise the City on contractual, planning, and development matters, including power purchase agreements, electric sales, and facility modernization efforts.

The scope of work may vary annually and includes, but is not limited to:

- Conducting third-party engineering studies on departmental buildings, facilities, and operations;
- Supporting budget development, rate analysis, and capital forecasting;
- Providing detailed assessments of facility condition and performance metrics;
- Performing quarterly facility inspections and developing capital improvement plans;
- Monitoring and advising on outages, maintenance, and operations;
- Tracking operational data and preparing regular performance reports;
- Assisting with permitting, compliance, and regulatory readiness;
- Participating in City meetings and providing technical representation;
- Advising on contractual and financial matters related to facility operations;
- Assisting with capital project planning, design support, and implementation oversight;
- Performing other related engineering and consulting services as needed by the Department.

Firms are encouraged to submit a comprehensive proposal that demonstrates the depth of their experience, qualifications of key personnel, and a clear understanding of the City's needs. Submissions should reflect an integrated approach to managing technical, financial, and operational challenges in a public-sector solid waste environment. Proposals must adhere to the submission guidelines provided in the full RFP documentation.

The engineering consulting services will vary year-to-year based on the City's available budget and specific requests. The estimated annual fee for services is not to exceed \$400,000.

Reference Drawings and any additional material may be found at: www.tampagov.net/contract-administration/programs/architectural-engineering-construction-and-related-rfgs

Questions may be directed to Jim Greiner, P.E., Contract Administration, City of Tampa, (813) 274-8598, or E-Mail jim.greiner@tampagov.net.

A pre-submission conference will be conducted at 3 PM Monday, July 28, 2025 in the City Council Chambers, third floor Old City Hall, 315 E. Kennedy Blvd. Tampa, FL 33602. Attendance is not required.

In accordance with the Americans with Disabilities Act ("ADA") and Section 286.26, Florida Statutes, persons with disabilities needing a reasonable accommodation to participate in this public hearing or meeting should contact the City of Tampa's ADA Coordinator at least 48 hours prior to the proceeding. The ADA Coordinator may be contacted via phone at 813-274-3964, email at TampaADA@tampagov.net, or by submitting an ADA - Accommodations Request form available online at tampagov.net/ADARequest.

An individual or entity ("Firm") responding to this RFQ must provide evidence of any required licenses, certificates, or registrations with its submission or within 10 days thereof in order to be considered. The City shall own all ideas, documents, plans, and materials developed as a result of this solicitation and Firm is informed same shall be subject to reuse in accordance with Section 287.055(10), Florida Statutes. Firm (i) confirms it has read and is familiar with Section 119.071(3), Florida Statutes regarding certain building plans, blueprints, schematic drawings, which depict the internal layout and structural elements of a building, facility, or other structure owned or operated by the City or other agency that are per said section exempt from Section 119.07(1), Florida Statutes and Section 24(a), Art. I of the Florida Constitution ("Exempt Plans") and (ii) agrees Firm shall remain in compliance with same, including maintaining the exempt status of such Exempt Plans for so long as they are held by Firm or otherwise in its possession. Pursuant to Section 2-282, City of Tampa Code, during the solicitation period, including any protest or appeal, NO CONTACT with City officers or employees is permitted from any proposer, other than as specifically stated in this solicitation. The City may cancel, withdraw, or modify this RFQ at any time and reserves the right to reject any or all responses and to waive irregularities, formalities, and informalities as it determines in the City's best interest. The City of Tampa will not request documentation of or consider a bidder's (proposer's) social, political, or ideological interests when determining if the bidder (proposer) is a responsible vendor and will not give preference to a proposer based on the proposer's social, political, or ideological interests.

Firms should consider applicable concepts in the City's Climate Action And Equity Plan as posted at  $\frac{\text{https://www.tampa.gov/document/climate-action-and-equity-plan-122846}}{\text{https://www.tampa.gov/document/climate-action-and-equity-plan-122846}}} \ .$ 

In order to apply for 5 "Ban-The-Box" bonus points, a firm must provide the documentation required pursuant to the "Ban-The-Box" ordinance listed at <a href="https://library.municode.com/fl/tampa/ordinances/code\_of\_ordinances?nodeld=1171018">https://library.municode.com/fl/tampa/ordinances/code\_of\_ordinances?nodeld=1171018</a>,

Firms desiring to provide these services to the City must submit a single electronic file in searchable PDF format, Smaller than 10MB, that includes the attached RFQ Transmittal Memorandum completed as appropriate, a Letter of Interest addressed to Brad L, Baird, P.E., Chairman, and referring to this RFQ by number, together with a Statement of Qualifications and any supplemental material allowing evaluation for further consideration (short-listing) based upon the following criteria/point system: Successful Comparable Project Experience, (45 pts); Solid Waste Engineering Qualifications, (20 pts); Workload and Availability, (5 pts); Past Performance/Low amount of City Work, (5 pts); Standard Form SF330, (5 pts); "Ban-The-Box", (5pts); Planned WMBE/SLBE Solicitation & Utilization, Form DMI 10, 20, & 50, (20 pts).

# The PDF file must be E-Mailed to ContractAdministration@tampagov.net BEFORE 2 P.M., August 14, 2025.

As a courtesy, the City will endeavor to provide an email acknowledgement usually sent within a few days after submission receipt (submissions received on the day of the deadline may not be acknowledged before the deadline or at all). It is Firm's responsibility to confirm its submission (PDF file) has been received.

## RFQ TRANSMITTAL MEMORANDUM FOR A SUBMITTAL TO THE CITY OF TAMPA. FLORIDA

TRANSMITTAL DATE:_ RFQ NO. & TITLE: 2	25-D-00034 Professional Engine Brad L. Baird, P. E., Chairman S c/o Contract Administration Dep 306 East Jackson Street, 4th Fl	ering Consulting Services for election & Certification Comn partment via ContractAdmini	the Dept of Solid Waste and I nittee (CCNA) istration@tampagov.net	Environmental Program
FEDERAL TAX ID#: FIRM TYPE:	Individual/Sole Proprietor Limited Liability Company	Joint Venture (JV)*	Partnership (PN)*	Corporation
FIRM CONTACT NAME:	E	EMAIL:	P	HONE:
CERTIFICATIONS:	mitted, and certified as required to	o do bucinose in Florida: [ ]\	/oc [ ] No	
License/registration/o		o do business in rilonda. [_] i	1 65 [_] 140	
the convicted vendor ("Response") on a co public entity for the re property to a public e contract with any pub §287.017, Fla. Stat.	tat., individuals or entities (include list ("List") following a conviction ontract to provide any goods or sepair or construction of a public bentity, and may not beawarded or olicentity; and may not transact befor CATEGORY TWO for a periplaced on the List: [_] Yes [_] No	n for public entity crimes may ervices to a public entity, may building or public work, may not perform work as a contractor usiness with any public entity and of 36 months from the da	not submit a bid, proposal, or y not submit a Response on a ot submit a Response for leas or, supplier, subcontractor, or or r in excess of the threshold an	reply contract with a ses of real consultant under a nount provided in
Pursuant to Tampa C [_] declines incentive documentation.	Code Section 2-284; Bidder's Crir e points and attaches no docume	minal History Screening Practination [_] applies for incenti	tices("Ban-The-Box"), the Firn ve points and attaches all the	n hereby; required
The City's Charter & obligation entered in	th all applicable governmental rul Ethics Code prohibit any City em to with the City, or from having an shall ensure no City employeere es [] No	nployee from receiving any su ny direct or indirect financial i	ubstantial benefit or profit out on the nterest in effecting any such a	of any award or award or obligation. If
	and is not in default upon any ob			
Firm agrees that if th to this submittal, in a	percion for labor or services as de e City of Tampa determines Firm ddition to any other remedy it ma	n has participated in any collu ay exercise, the City will have	sive, deceptive, or fraudulent	oractices with regard eem invalid any
Data or material Firm electronic searchable data/material to be p allowing such exemp opening): [_] Yes [_	-	ublic disclosure under Chapte RFQ number and the phrase date/material isexempt from p irm waives any possible or cla	e "Confidential Material", which public disclosure, and the spec aimed exemption upon submis	n identifies the cific Florida statute ssion, effective at
FAILURE TO COM	IPLETE THE ABOVE MAY RES	ULI IN FIRM'S SUBMITTAL	BEING DECLARED NON-RE	ESPONSIVE
		Printed Name: Title: ☐ Sole Prop ☐P	res Sr VP Gen Ptnr	

#### Page 1 of 1

# Procurement Guidelines To Implement

#### Women, Minority, & Small Business Participation

#### **Underutilized WMBE Primes by Industry Category**

	Construction	Construction- Related	Professional	Non-Professional	Goods
MENT	Black	Asian	Black	Black	Black
FORMAL PROCUREMENT	Hispanic	Native Am.	Hispanic	Asian	Hispanic
AL PR	Native Am.	Woman	Asian	Native Am.	Asian
FORM	Woman		Native Am.		Native Am.
			Woman		Woman

### **Underutilized WMBE Sub-Contractors / Sub-Consultants**

	Construction	Construction- Related	Professional	Non-Professional	Goods
	Black	Black	Black	Black	Black
WORK		Asian	Asian	Asian	Asian
SUB		Native Am.	Native Am.	Native Am.	Native Am.
		Woman	Woman		Woman
			Hispanic		

#### **Policy**

The Guidelines apply to formal procurements and solicitations. WMBE participation will be narrowly-tailored for affected groups.

#### Index

Black (BBE) = Black/African-American Business Enterprise

Hispanic (HBE) = Hispanic Business Enterprise

Asian (ABE) = Asian Business Enterprise

Native American (NBE) = Native American Business Enterprise

Woman (WBE) = Woman Business Enterprise (Caucasian)

#### **Industry Categories**

<u>Construction</u> is defined as: new construction, renovation, restoration, maintenance of public improvements and underground utilities. <u>Construction-Related Services</u> are defined as: architecture, professional engineering, landscape architecture, design build, construction management services, or registered surveying and mapping.

<u>Professional Services</u> are defined as: attorney, accountant, medical doctor, veterinarian, miscellaneous consultant, etc.

Non-Professional Services are defined as: lawn maintenance, painting, janitorial, printing, hauling, security guard, etc.

**Goods** are defined as: all supplies, materials, pipes, equipment, machinery, appliances, and other commodities.

#### DMI-70 Form



#### EBO Guidelines for Evaluation Points on RFP and CCNA Proposals

	DMI-71 FORM (Refer to DMI 70 Form and DMI 50 Form -GFE Outro	each)
	Evaluation Criteria	Point
A.	Underutilized WMBE Firms participating as the Prime Contractor (City of Tampa Certified Only)	16-20
В.	City of Tampa Certified WMBE and/or SLBE Prime Contractor with meaningful sub-(contractor, consultant) participation by City Certified Underutilized WMBE and/or SLBE firms	5 - 15
C.	Non-City of Tampa Certified WMBE & SLBE Prime Contractor with meaningful sub-(contractor, consultant) participation by City Certified Underutilized WMBE and/or SLBE firms	1 - 15
D.	* External agency WMBE & SLBE/DBE certifications recognized by the City of Tampa for designated RFP, RFQ, and RFI solicitations	0 – 7

In addition, evaluation points will be awarded for To-Be-Determined (TBD) participation.

Points are determined as follows (Requires DMI 50 Form -GFE):

- A. A maximum of twenty (20) rating points <u>may</u> be awarded when the Proposer is a City of Tampa Certified WMBE firm deemed underutilized within the industry category established by the RFQ/RFP/RFI.
- B. A maximum of fifteen (15) rating points <u>may</u> be awarded when the Proposer is a City of Tampa-certified WMBE and/or SLBE with meaningful participation by City-certified WMBE and/or SLBE subcontractors/consultants.
- C. One to Fifteen (1-15) rating points <u>may</u> be awarded when the <u>Proposer is not</u> a City of Tampa certified WMBE & SLBE prime contractor but utilizes either Underutilized WMBE and/or SLBE certified firm(s) as sub-contractors/consultants and assigned to perform meaningful segments of the <u>contractual services</u> detailed herein and documented on the enclosed DMI 10-20 Form.
- D. A maximum of seven (7) "discretionary" rating points <u>may</u> be awarded when the Proposer provides WMBE & SLBE participation from an external agency recognized by the City. Discretionary points may be awarded for ancillary participation (see definition). <u>In addition, evaluation points will be awarded for To-Be-Determined (TBD) participation.</u> The point values for ancillary participation may be subordinate to weighted values outlined in categories A, B, and C above.
- **NOTE:** \*WMBE participation is narrowly tailored (per policy) to target the <u>underutilization</u> of affected groups in specific trade/industry categories. Any WMBE & SLBE achievement that was not designated on the DMI 70 Form is considered ancillary. Ancillary participation may be counted with overall participation and credited to your rating points when underutilization criteria are met.

The maximum number of points available for WMBE and/or SLBE participation will not exceed a total of twenty (20) points.



#### EBO Guidelines for Evaluation Points on RFP and CCNA Proposals

#### **Equal Business Opportunity Evaluation Weighted Points: CCNA Proposal Guidelines**

Under CCNA solicitations, proposers must submit to preconstruction Good Faith Efforts (GFE) requirements covering the inclusion of City of Tampa-certified WMBE and SLBE firms. Such inclusion shall be clearly addressed and documented utilizing DMI 10, 20, and 50 Forms. Proof of certification shall include copies of current certification certificates. This applies to ALL Phase 1 preconstruction design services.

Points awarded during the shortlist selection process will be more heavily weighted predominantly on the design side (this does not preclude identification of phase 2 projections of construction participation that follow in the future, i.e., GMPs). In order to ensure the maximum points, a proposer must **clearly identify and quantify** its planned participation without ambiguity. Simply marking "To Be Determined" (TBD) will not satisfy this requirement and may receive significantly lower ratings. Finally, additional favorable consideration will be granted to the firm(s) that beyond all others, provide(s) the highest *relevant* and most binding participation.

#### **Additional Evaluation Information:**

The evaluation includes but is not limited to the following criteria:

- Diversity of WMBE & SLBE subcontractors listed to be utilized (DMI Form 20)
- Percentage of proposal/scope committed to WMBE & SLBE subcontracting.
- The collective factors in determining the total points awarded will be based on the overall weight of evidence in the proposal that specified the participation.
- Subcontractors utilized for meaningful tasks. The meaningful task is viewed as being related to the core scope of work.

In all cases, the Proposer and/or subcontractor(s) must be WMBE and/or SLBE certified prior to the opening date and time of the RFP to be eligible to earn WMBE & SLBE rating points. The evaluation process of WMBE and SLBE participation will be evaluated by the City of Tampa's Office of Equal Business Opportunity. The Successful Proposer will be required to execute the DMI 40 Form (Letter of Intent-LOI) with their subcontractors/sub-consultants prior to award.



# Page 1 of 4 – DMI Solicited/Utilized Schedules City of Tampa – Schedule of All Solicited Sub-(Contractors/Consultants/Suppliers) (DMI 10 Form)

mpany Name	Contract Name: :	Address:			
deral ID:	:Phone:	Fax:	Email:	Email:	
No Firms we   No Firms we   See attached rm)	e box(es). Detailed Instructions for compressive contacted or solicited for this contacted because:  I list of additional Firms solicited and the contacted because is solicited because is solicited because in the contacted because is solicited because in the contacted because in the contacted because is solicited because in the contacted because in the contact	ontract. and all supplemental infor	mation (List n		oly to this
P Code Categories:  S = SLBE W=WMBE O = Neither	Buildings = 909, General = 912, Heavy = 913, Tra  Company Name Address Phone, Fax, Email	Type of Ownersh (F=Female M=M: BF BM = African Am. HF HM = Hispani AF AM = Asian Ai	Trade or Services	Contact Method L=Letter F=Fax	Quote or Response Received
Federal ID	Thorey ray, End.	NF NM = Native Am. CF CM = Caucasia	(listed above)	E=Email P=Phone	Y/N
	Failure to Con	mplete, Sign	n and S	Subi	nit
	this form wi				
	Shall render	the Bid Nor	n-Resp	ons	ive
	(Do Not	Modily Th	is Fort	n)	

Failure to Complete, Sign and Submit Forms 10, 20, & 50 SHALL render the Bid or Proposal Non-Responsive

Forms must be included with Bid / Proposal



#### Page 2 of 4 – DMI Solicited/Utilized

# Instructions for completing The Sub-(Contractors/Consultants/ Suppliers) Solicited Form (DMI 10 Form)

This form must be submitted with all bids or proposals. All subcontractors (regardless of ownership or size) solicited and subcontractors from whom unsolicited quotations were received must be included on this form. The instructions that follow correspond to the headings on the form required to be completed. Note: Ability or desire to self-perform all work shall not exempt the prime from Good Faith Efforts to achieve participation.

- **Contract No.** This is the number assigned by the City of Tampa for the bid or proposal.
- Contract Name. This is the name of the contract assigned by the City of Tampa for the bid or proposal.
- Contractor Name. The name of your business and/or doing business as (dba) if applicable.
- Address. The physical address of your business.
- Federal ID. FIN. A number assigned to your business for tax reporting purposes.
- **Phone.** Telephone number to contact business.
- Fax. Fax number for business.
- **Email.** Provide email address for electronic correspondence.
- No Firms were contacted or solicited for this contract. Checking the box indicates that a pre-determined <u>Subcontract</u> <u>Goal or Participation Plan Requirement was not set</u> by the City resulting in your business not using subcontractors and will self-perform all work. If during the performance of the contract you employ subcontractors, the City must pre-approve subcontractors. Use of the "Sub-(Contractors/Consultants/Suppliers) Payments" form (DMI 30 Form) must be submitted with every pay application and invoice. <u>Note:</u> Certified <u>SLBE or WMBE firms</u> bidding as Primes are not exempt from outreach and solicitation of subcontractors.
- No Firms were contacted because. Provide brief explanation why no firms were contacted or solicited.
- See attached documents. Check box, if after you have completed the DMI Form in its entirety, you need more space to list additional firms and/or if you have supplemental information/documentation relating to the form. All DMI data not submitted on the DMI 10 Form must be in the same format and have all requested data from DMI 10 Form included.

The following instructions are for information of any and all subcontractors solicited.

- "S" = SLBE, "W" = WMBE. Enter "S" for firms Certified by the City as Small Local Business Enterprises and/or "W" for firms Certified by the City as either Women/Minority Business Enterprise; "O" = Non-certified others.
- **Federal ID.** FIN. A number assigned to a business for tax reporting purposes. This information is critical in proper identification and payment of the contractor/subcontractor.
- Company Name, Address, Phone & Fax. Provide company information for verification of payments.
- Type of Ownership. Indicate the Ethnicity and Gender of the owner of the subcontracting business.
- Trade, Services, or Materials indicate the trade, service, or materials provided by the subcontractor. NIGP codes aka "National Institute of Governmental Purchasing" are listed at top section of document.
- Contact Method L=letter, F=fax, E=Email, P=Phone. Indicate with letter the method(s) of soliciting for bid.
- Quote or Resp. (response) Rec'd (received) Y/N. Indicate "Y" Yes if you received a quotation or if you received a response to your solicitation. Indicate "N" No if you received no response to your solicitation from the subcontractor. Must keep records: log, ledger, documentation, etc. that can validate/verify.

If additional information is required or you have questions, please contact the Equal Business Opportunity Program - Office of Equal Business Opportunity at (813) 274-5522.

Failure to Complete, Sign, and Submit Forms 10, 20, & 50 SHALL render the Bid or Proposal Non-Responsive

#### Page 3 of 4 – DMI Solicited/Utilized Schedules

## City of Tampa – Schedule of All To-Be-Utilized Sub-(Contractors/Consultants/Suppliers) (DMI 20 Form)

deral ID:	e:Phone:	Fax:	Email		
	le box(es). Detailed Instructions for comple				
See attache m)	d list of additional Firms Utilized and	all supplemental info	rmation (List	must com	iply to th
•	e: Form DMI-20 must list ALL subcontractors	To-Be-Utilized including I	Non-minority/s	mall busines	ses_
	racting/consulting (of any kind) will b	e performed on this	contract.		
	e listed to be utilized because: egories: Buildings = 909, General = 912, Heavy = 913,	Trades = 914 Architects = 906	Fngineers & Sun	/evors = 925 Si	ınnlier = 912-
Enter "	(S" for firms Certified as Small Local Business Enterprises,				
sified S = SLBE			Trade,		
W=WMBE O =Neither		Type of Ownersh (F=Female M=Ma	le) or	\$ Amount	Percent
O -Neither	Company Name Address	BF BM = African A HF HM = Hispani	i iviateriais	of Quote. Letter of	of Scope or
Federal ID	Phone, Fax, Email	Am. AF AM = Asian Ar	C	Intent (LOI) if	Contract
		NF NM = Native A CF CM = Caucasia	n Listed	available	%
			above		
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#### Page 4 of 4 DMI - Solicited/Utilized

## Instructions for completing The Sub-(Contractors/Consultants/ Suppliers) to be Utilized Form (DMI 20 Form)

This form must be submitted with all bids or proposals. All subcontractors (regardless of ownership or size) projected to be utilized must be included on this form. Note: Ability or desire to self-perform all work shall not exempt the prime from Good Faith Efforts to achieve participation.

**Contract No.** This is the number assigned by the City of Tampa for the bid or proposal.

- Contract Name. This is the name of the contract assigned by the City of Tampa for the bid or proposal.
- Contractor Name. The name of your business and/or doing business as (dba) if applicable.
- Address. The physical address of your business.
- Federal ID. FIN. A number assigned to your business for tax reporting purposes.
- **Phone.** Telephone number to contact business.
- Fax. Fax number for business.
- **Email.** Provide email address for electronic correspondence.
- No Subcontracting/consulting (of any kind) will be performed on this contract. Checking box indicates your business will not use subcontractors when no Subcontract Goal or Participation Plan Requirement was set by the City, but will self-perform all work. When subcontractors are utilized during the performance of the contract, the "Sub-(Contractors/Consultants/Suppliers) Payments" form (DMI 30 Form) must be submitted with every pay application and invoice. Note: certified SLBE or WMBE firms bidding as Primes are not exempt from outreach and solicitation of subcontractors, including completion and submitting Form-10 and Form-20.
- No Firms listed To-Be-Utilized. Check box; provide brief explanation why no firms were retained when a goal or participation plan requirement was set on the contract. Note: Mandatory compliance with Good Faith Effort outreach (GFECP) requirements applies (DMI 50 Form) and supporting documentation must accompany the bid.
- See attached documents. Check box, if after completing the DMI Form in its entirety, you need more space to list additional firms and/or if you have supplemental information/documentation relating to the scope/value/percent utilization of subcontractors. Reproduce copies of DMI-20 and attach. All data not submitted on duplicate forms must be in the same format and content as specified in these instructions.

#### The following instructions are for information of Any and All subcontractors To Be Utilized.

- **Federal ID.** FIN. A number assigned to a business for tax reporting purposes. This information is critical in proper identification of the subcontractor.
- "S" = SLBE, "W" = WMBE. Enter "S" for firms Certified by the City as Small Local Business Enterprises and/or "W" for firms Certified by the City as Women/Minority Business Enterprise; "O" = Non-certified others.
- Company Name, Address, Phone & Fax. Provide company information for verification of payments.
- Type of Ownership. Indicate the Ethnicity and Gender of the owner of the subcontracting business.
- Trade, Services, or Materials (NIGP code if Known) Indicate the trade, service, or material provided by the subcontractor. Abbreviated list of NIGP is available at http://www.tampagov.net/DMI "Information Resources".
- Amount of Quote, Letters of Intent (required for both SLBEs and WMBEs).
- Percent of Work/Contract. Indicate the percent of the total contract price the subcontract(s) represent. For CCNA only (i.e. Consultant A/E Services) you must indicate subcontracts as percent of total scope/contract.
- **Total Subcontract/Supplier Utilization.** Provide total dollar amount of all subcontractors/suppliers projected to be used for the contract. (Dollar amounts may be optional in CCNA depending on solicitation format).
- **Total SLBE Utilization.** Provide total dollar amount for all projected SLBE subcontractors/Suppliers used for this contract. (Dollar amounts may be optional in CCNA proposals depending on the solicitation format).
- **Total WMBE Utilization.** Provide total dollar amount for all projected WMBE subcontractors/Suppliers used for this contract. (Dollar amounts may be optional in CCNA proposals depending on the solicitation format).
- Percent SLBE Utilization. Total amount allocated to SLBEs divided by the total bid/proposal amount.
- Percent WMBE Utilization. Total amount allocated to WMBEs divided by the total bid/proposal amount.

If additional information is required or you have questions, please contact the Equal Business Opportunity Program - Office of Equal Business Opportunity at (813) 274-5522.

#### Failure to Complete, Sign, and Submit all Forms 10,20, & 50 SHALL render the Bid or Proposal Non-Responsive



#### **Good Faith Effort Compliance Plan (GFECP) Guidelines**

for Women/Minority Business Enterprise & Small Local Business Enterprise Participation City of Tampa - Equal Business Opportunity Program (DMI 50 Form – See detailed instructions on page 3 of 3)

D:4 Data

Cont	tract Name Bid Date
Bido	der/Proposer
Sign	natureDate
Nan	neTitle
spec	Compliance Plan with attachments is a true account of Good Faith Efforts (GFE) made to achieve the participation goals as cified for Women, Minority Business Enterprises & Small Local Business Enterprises (WMBE & SLBE) on the referenced tract:
	VMBE & SLBE participation Goal is Not Specified for this Solicitation however participation is aspirational and GFECP is equired.
□ <b>V</b>	VMBE & SLBE participation Goal is Met or Exceeded (refer to Goal-Set DMI 90 Form).
<b>□ W</b>	VMBE & SLBE participation Goal is Not Fully Achieved (refer to Goal-Set DMI 90 Form).
and bids	each checkbox above Bidders/Proposers shall submit DMI 10 and 20 Forms which accurately report <u>all</u> subcontractors <u>solicited</u> all subcontractors <u>to-be-utilized</u> . The following list is an overview of the required baseline GFECP action steps for a proposals. Furthermore, it is understood that these GFECP requirements are weighted in the compliance evaluation based he veracity and demonstrable degree of documentation provided with the bid/proposal:
	(Check applicable boxes below - Must enclose supporting documents accordingly with Qualifying Remarks)
(1)	Solicited through reasonable and available means the interest of WMBE & SLBEs that have the capability to perform the work of the contract. The Bidder or Proposer must solicit this interest within enough time to allow the WMBE & SLBEs to respond. The Bidder or Proposer must take appropriate steps to follow up initial solicitations with interested WMBE & SLBEs.   See DMI report forms for subcontractors solicited.   See enclosed supplemental data on solicitation efforts.
	□ Qualifying Remarks
(2)	Provided interested WMBE & SLBEs with adequate, specific scope information about the plans, specifications, and requirement of the contract, including addenda, in a timely manner to assist them in responding to the requested scope identified by bidder/proposer for the solicitation.   — See enclosed actual solicitations used.  — Qualifying Remarks
(3)	Negotiated in good faith with interested WMBE & SLBEs that have submitted bids (e.g. adjusted quantities or scale).  Documentation of negotiation must include the names, addresses, and telephone numbers of WMBE & SLBEs that were solicited; the date of each such solicitation; a description of the information provided regarding the plans and specifications for the work selected for subcontracting; and evidence as to why agreements could not be reached with WMBE & SLBEs to perform the work. Additional costs involved in soliciting and using subcontractors is not a sufficient reason for a bidder/proposer's failure to meet goals or achieve participation, as long as such costs are reasonable. Bidders are not required to accept excessive quotes in order to meet the goal.  DMI Utilized Forms for sub-(contractor/consultant) reflect genuine negotiations  This project is an RFQ/RFP in nature and negotiations are limited to darifications of scope/percentages, specifications, qualifications and subs fee schedules.  See enclosed documentation.  Qualifying Remarks
(4)	Not rejecting WMBE & SLBEs as being unqualified without justification based on a thorough investigation of their capabilities. The WMBE & SLBEs standing within its industry, membership in specific groups, organizations / associations and political or social affiliations are not legitimate causes for rejecting or not soliciting bids to meet the goals.  Not applicable.  See attached justification for rejection of a subcontractor's bid or proposal.  Qualifying Remarks
(5)	Made scope(s) of work available to WMBE & SLBE subcontractors and suppliers; and, segmented portions of the work or material consistent with the available WMBE & SLBE subcontractors and suppliers, to facilitate meeting the goal. □ In addition, Sub-Contractors could bid on their own choice of work or trade without restriction to a pre-determined

	portion. ☐ See enclosed comments.☐ Qualifying Remarks
(6)	Made good faith efforts, despite the ability or desire of Bidder/Proposer to perform the sub-tasks of a contract with its own forces/organization. A Bdder/Proposer who desires to self-perform the sub-tasks of a contract must demonstrate good faith efforts if the goal has not been met.   Sub-Contractors were not prohibited from submitting bids/proposals and were solicited on work typically self-performed by the prime.   Qualifying Remarks w/Documents
(7)	Segmented the portions of the work to be performed by WMBEs & SLBEs in order to increase the likelihood that the goals will be met. This includes, where appropriate, breaking out contract work items into economically feasible units (quantities/scale) to facilitate WMBE & SLBE participation, even when the Bidder/Proposer might otherwise prefer to perform these work items with its own forces.   Sub-Contractors could bid on their own choice of work or trade without restriction to a pre- determined portion.   Sub-Contractors were not prohibited from submitting bids/proposals and were solicited on work typically self- performed by the prime.   See enclosed comments.   Qualifying Remarks
(8)	Made efforts to assist interested WMBEs & SLBEs in obtaining bonding, lines of credit, or insurance as required by the City or contractor.
	☐ See enclosed documentation on initiatives undertaken and methods to accomplish. ☐ Qualifying Remarks
(9)	Made efforts to assist interested WMBEs & SLBEs in obtaining necessary equipment, supplies, materials, or related assistance or services, including participation in an acceptable mentor-protégé program.   See enclosed documentation of initiatives and/or agreements.   Qualifying Remarks
(10)	Effectively used the services of the City and other organizations that provide assistance in the recruitment and placement of WMBEs & SLBEs.
	□ See enclosed documentation of services engaged. □ Overview (attached) of tactical actions and resources employed toward recruitment
	e: Any <u>unsolicited</u> information in support of your Bid/RFP Compliance must accompany your submittal.   Identify Information in the properties of the proper

Failure to Complete, Sign, and Submit all Forms 10,20, & 50 SHALL render the Bid or Proposal Non-Responsive

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### Participation Plan: Guidance for Complying with Good Faith Efforts Outreach (page 3 of 3)

- (1) All firms on the WMBE & SLBE Goal Setting List must be solicited and documentation provided for email, fax,letters, phone calls, and other methods of outreach/communication with the listed firms. The DMI Solicited and DMI-Utilized forms must be completed for <u>all firms</u> solicited and all firms utilized. Other opportunities for subcontracting should be explored to attain participation. May consult Tampa EBO Office and/or researching the on-line Diversity Management Business System Directory for Tampa certified WMBE & SLBEfirms.
- (2) Solicitation of WMBE & SLBEs, via written or electronic notification, should provide specific information on the services needed, where plans can be reviewed and assistance offered in obtaining these, if required. Solicitations should be sent a minimum of a week (i.e. 5 city business days or more) before the bid/proposal date. Actual copies of the bidder's solicitation containing their scope-specific instructions should be provided.
- (3) With any quotes received, a follow-up should be made when needed to confirm detail scope of work. For anyWMBE & SLBE low quotes rejected, an explanation <u>shall</u> be provided detailing negotiation efforts.
- (4) If a low bid WMBE & SLBE is rejected or deemed unqualified the contractor must provide an explanation and supporting documentation for this decision.
- (5) Prime shall break down portions of work into economical feasible opportunities for subcontracting. The WMBE & SLBE directory may be useful in identifying additional subcontracting opportunities and certified firms not listed in the "WMBE & SLBE Goal Setting Firms Contact List."
- (6) Contractor <u>shall</u> not preclude WMBE & SLBEs from bidding on any part of work, even if the Contractor may desire to self-perform aspects of the work.
- (7) Contractor <u>shall</u> avoid relying solely on subcontracting those scopes of work where WMBE & SLBE availability is not sufficient to attain pre-determined goals; including RFP/RFQ solicitations, all of which require GFECPcompliance to achieve sub-consultant participation.
- (8) In its solicitations, the Bidder should offer assistance to WMBE & SLBEs in obtaining bonding, insurance, et cetera, if required of subcontractors by the City or Prime Contractor.
- (9) In its solicitation, the Bidder should offer assistance in obtaining equipment for a specific job to WMBE & SLBEs, if needed. This includes mobilization where applicable.
- (10) Contractor should use the services offered by such agencies as the Small Business Development Center (SBDC) @ University South Fla.; SBDC @ Hillsborough County Entrepreneur Collaborative Center; Hillsborough NAACP Empowerment Center; Hillsborough County Economic Development Department DM/DWBE/SBE Program and Prospera-Hispanic Business Assoc. to name a few for the recruitment and placement of available WMBEs/SLBEs.